



Hoblitzelle
FOUNDATION

2019 - 2020

Table of Contents

2	About Hoblitzelle Foundation & History
4	Board of Directors
	Honorary Lifetime Directors
	Staff
6	Grantmaking at a Glance
8	Grant Commitments
19	COVID-19 Grantmaking
20	Financial Information

“A foundation may bring or help bring into being a project or program of great promise and worth, which might fail or be long deferred because of lack of financial support from other sources.”

— KARL ST. JOHN HOBLITZELLE

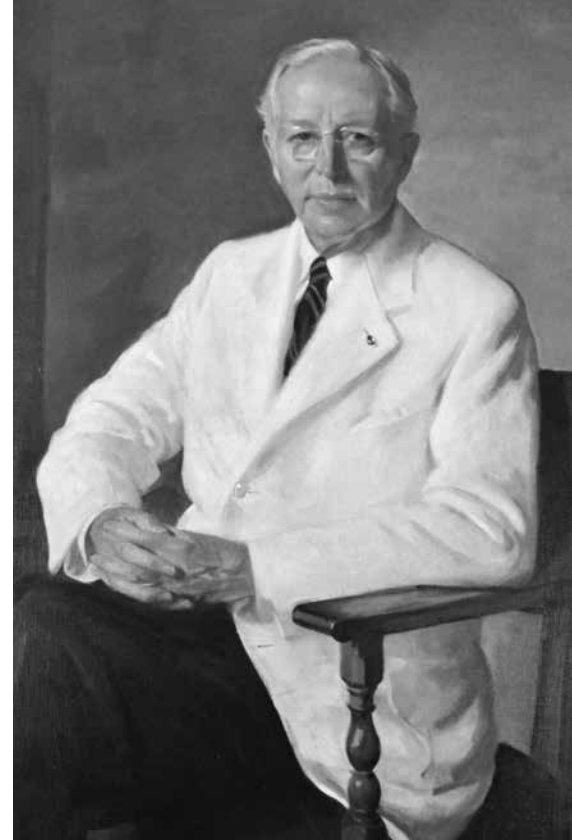


Bringing great promise into being since 1942.

Hoblitzelle Foundation was established by Karl and Esther Hoblitzelle in 1942 for charitable, scientific, literacy or educational purposes within the State of Texas. Since inception, the Directors have approved almost 3,300 grants, investing over \$240 million in the social service, cultural, educational, and medical organizations in Texas. In his will, Mr. Hoblitzelle stated:

“I think foundations of this type are most useful when they serve to telescope time. Thus, a foundation may bring or help bring into being a project or program of great promise and worth which might fail or be long deferred because of lack of financial support from other sources. I think this approach offers greater opportunities to the foundation to be useful than to making of contributions or recurring gifts to programs which have already been activated.”

During Mr. Hoblitzelle’s lifetime, the Foundation focused on agronomy, medical research and teaching, community affairs, and education. Support was provided to both war bond and troop entertainment programs during World Wars I and II. In addition to serving on many Dallas and State of Texas boards and commissions, Karl Hoblitzelle was co-founder of the Southwestern Legal Foundation and Southwestern Medical School, which later became The University of Texas Southwestern Medical Center at Dallas. Support was provided to the Texas “School of the Air” when radio was the newest means of providing broader educational opportunities to rural areas. The Hoblitzelles also built a significant collection of English sterling silver from the 18th Century that was donated to the Dallas Museum of Art.



Karl St. John Hoblitzelle



Esther Thomas Hoblitzelle

Karl St. John Hoblitzelle was born in St. Louis in 1879. While serving as an event manager at the St. Louis World’s Fair in his early 20s, Karl Hoblitzelle met performers and concession operators who indicated the south, in particular Texas, lacked venues to showcase their work and talent. Upon the Fair’s closing in 1903, Karl Hoblitzelle came to Dallas, Texas with \$2,500 and began to build a chain of vaudeville theaters. At its peak, Interstate Theater Company held 160 theaters across Texas and the Southeast. These theaters were soon transformed into movie houses, and the success of this entertainment business created financial resources which he invested in the growing oil and gas, real estate, and banking industries in Texas.

Karl Hoblitzelle married Esther Thomas in 1920, a Broadway starlet who had performed under the name of “Esther Walker” and had come to Dallas to perform at one of the theaters. Both were active in the social, civic, and cultural activities of Dallas, and did not have any descendants.

Prudent management of their financial assets resulted in the accumulation of significant wealth, which upon the death of Mrs. Hoblitzelle in 1943 and Mr. Hoblitzelle in 1967, became the corpus of Hoblitzelle Foundation.

Board of Directors

John W. Dayton
Chairman
Elected: May 2008

Karen L. Shuford
Vice Chairman
Elected: January 2014

Jere W. Thompson, Jr.
Treasurer
Elected: January 2014

Rafael M. Anchia
Elected: January 2008

Holland P. Gary
Elected: January 2018

Lydia H. Novakov
Elected: January 2016

Daniel K. Podolsky, M.D.
Elected: January 2016

Catherine M. Rose
Elected: January 2017

Honorary Lifetime Directors

Linda P. Custard
Jerry Farrington
Gerald W. Fronterhouse
Paul W. Harris
Caren H. Prothro
Deedie Potter Rose
George A. Shafer
William T. Solomon
Kern Wildenthal, M.D., Ph.D.
J. McDonald (Don) Williams

Staff

Katie H. Robbins
President & CEO

Lisa R. Hall
Executive Assistant to the President & CEO
(May 2019 to February 2020)

Christopher T. Baker
Executive Assistant to the President & CEO
(March 2020 to present)

“It seems to me that if this nation and the world of nations are ultimately to outlaw war and live in harmony, peace, health and prosperity, this can only come about as a result of all the peoples of the world being aware of, accepting and adopting those facts, thoughts, ideals and ideas which are true and good.”

— KARL ST. JOHN HOBLITZELLE

Grantmaking at a Glance

Hoblitzelle Foundation makes grants in the seven funding categories outlined below. Although there are not specific granting targets within each category, historical funding is reflective of general preferences. Color coding denotes categories on these pages and on the following tables starting on page 9.



Arts & Culture

Cumulative Grantmaking: \$23,940,665
2019-2020: \$150,760



Civic

Cumulative Grantmaking: \$33,277,480
2019-2020: \$150,000



Disabled

Cumulative Grantmaking: \$8,323,137
2019-2020: \$50,000



Education

Cumulative Grantmaking: \$62,581,956
2019-2020: \$1,065,000



Environment

Cumulative Grantmaking: \$5,789,174
2019-2020: \$70,000



Medical

Cumulative Grantmaking: \$60,671,671
2019-2020: \$1,189,900

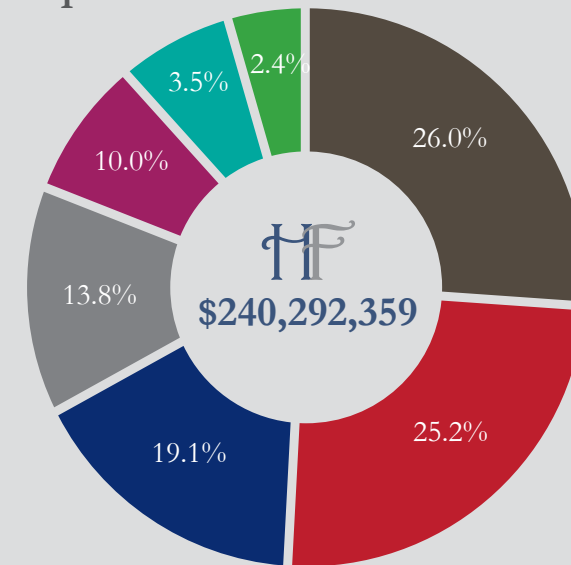


Social Services

Cumulative Grantmaking: \$45,708,276
2019-2020: \$1,203,699

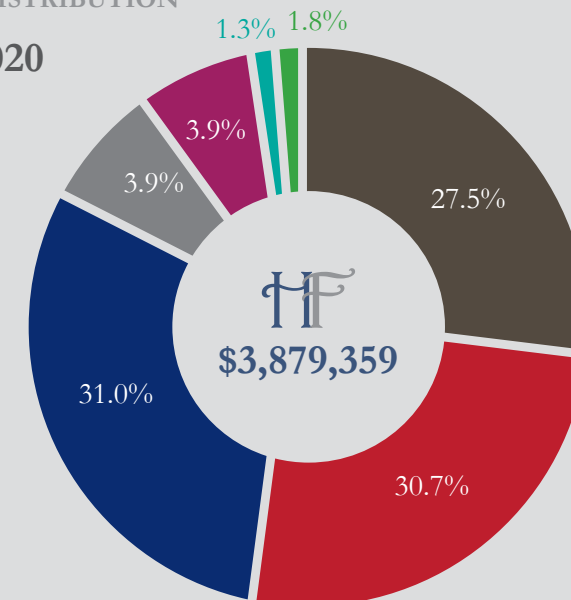
GRANT DISTRIBUTION

Since Inception



GRANT DISTRIBUTION

2019-2020





Grant Commitments

Year ended April 30, 2020

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
29 Acres Dallas, Texas (Toward a capital campaign to build a supported living community for adults with autism and other neuro-diversities)	0	50,000	(50,000)	0
After8toEducate Dallas, Texas (Capital campaign to repurpose Fannie C. Harris Elementary School)	100,000	0	(100,000)	0
Agape Clinic Dallas, Texas (Toward technology to digitize medication inventory)	0	8,900	(8,900)	0
American Red Cross Dallas, Texas (Toward tornado relief)	0	10,000	(10,000)	0
Amon Carter Museum Fort Worth, Texas (To support capital updates to benefit photography preservation)	75,000	0	(75,000)	0
Arlington Life Shelter Arlington, Texas (Toward a capital campaign to significantly expand this shelter facility)	50,000	0	(50,000)	0
Austin Street Center Austin, Texas (To support a capital campaign for a new center)	0	250,000	(125,000)	125,000
Better Together Fund Dallas, Texas (To become a funding partner of the Better Together Fund)	60,000	0	(60,000)	0

■ Arts & Culture
 ■ Civic
 ■ Disabled
 ■ Education
 ■ Environment
 ■ Medical
 ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Big Thought Dallas, Texas (Toward capital IT updates)	0	100,000	(100,000)	0
Bishop Dunne Catholic School Dallas, Texas (Toward replacement of a school bus)	0	50,000	(50,000)	0
Boys & Girls Club of Greater Dallas Dallas, Texas (Toward renovations at the Oak Cliff Club location)	0	50,000	(50,000)	0
Cara Mia Theatre Company Dallas, Texas (Toward updated lighting and sound equipment)	0	16,760	(16,760)	0
Catholic Charities of Dallas, Inc. Dallas, Texas (To support renovations at the Central Service Center on Mockingbird Lane)	100,000	0	(100,000)	0
Child & Family Guidance Center Dallas, Texas (Toward capital campaign for building improvements)	0	100,000	(100,000)	0
Child Poverty Action Lab (CPAL) Dallas, Texas (Toward office furnishings and technology infrastructure)	0	100,000	(50,000)	50,000
ChildCare Group Dallas, Texas (Toward new computers and tablets)	0	39,000	(39,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Children at Risk, Inc. Dallas, Texas (Toward technology updates)	0	28,715	(28,715)	0
Children's Medical Center of Dallas Dallas, Texas (Toward a capital campaign to renovate, expand, and modernize the ER Department at the Dallas campus)	1,500,000	0	(375,000)	1,125,000
Cristo Rey Dallas College Preparatory School Dallas, Texas (Toward construction of campus Innovation Center)	0	100,000	(100,000)	0
Dallas Arboretum and Botanical Society Dallas, Texas (Toward a capital campaign for a new horticultural center)	150,000	0	(150,000)	0
Dallas Winds Dallas, Texas (Toward technology updates)	0	3,700	(3,700)	0
El Paso Community Foundation El Paso, Texas (Toward highest need following El Paso Shooting)	0	25,000	(25,000)	0
Epicopal School of Dallas Dallas, Texas (Toward capital campaign to move Lower School to main campus)	200,000	0	(100,000)	100,000
Essilor Vision Foundation Dallas, TX (Toward equipment for new mobile clinic)	0	31,000	(31,000)	0

■ Arts & Culture ■ Civic ■ Disabled ■ Education ■ Environment ■ Medical ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Faith Family Academy Desoto, Texas (Toward a mobile learning classroom)	0	50,000	(50,000)	0
Frontiers of Flight Museum Dallas, Texas (Toward an updated audio/visual system for the auditorium)	0	35,000	(35,000)	0
George W. Bush Presidential Center Dallas, Texas (Toward cost of an ocean conservation exhibit)	100,000	0	0	100,000
Groundwork Dallas Dallas, Texas (Toward a bus to transport youth)	0	20,000	(20,000)	0
Holy Trinity Catholic School Dallas, Texas (Toward security system updates)	0	15,000	(15,000)	0
In the City for Good Dallas, Texas (For kitchen improvements at the Park South YMCA)	5,741	0	(5,741)	0
Jesuit College Preparatory School of Dallas Dallas, Texas (Toward renovations of the performance space)	0	250,000	(125,000)	125,000
Jubilee Park & Community Center Dallas, Texas (Toward purchase of an adjacent home for campus expansion)	50,000	0	(50,000)	0
June Shelton School and Evaluation Center Dallas, Texas (Toward a new campus)	500,000	0	(250,000)	250,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Los Barrios Unidos Community Clinic Dallas, Texas (Toward renovations at medical facility)	0	25,000	(25,000)	0
Majestic Theater, City of Dallas Office of Cultural Affairs Dallas, Texas (Toward a history gallery)	30,000	0	(30,000)	0
Metro Dallas Homeless Alliance Dallas, Texas (Toward Homeless Management Information System)	0	45,000	(45,000)	0
Metrocare Services Dallas, Texas (Toward capital campaign)	0	300,000	0	300,000
Mommies in Need Dallas, Texas (Toward drop-in childcare facility in the Medical District)	0	50,000	(50,000)	0
Oak Cliff Film Society Dallas, Texas (For portable digital cinema projection system)	0	55,300	(55,300)	0
Our Friends Place Dallas, Texas (For capital facility improvement)	50,000	0	0	50,000
OurCalling Dallas, Texas (Toward facility renovations)	0	50,000	(50,000)	0
Parish Episcopal School Dallas, Texas (Toward capital campaign for performance & community center)	0	150,000	(75,000)	75,000

■ Arts & Culture ■ Civic ■ Disabled ■ Education ■ Environment ■ Medical ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Parks for Downtown Dallas Dallas, Texas (Toward construction of Pacific Plaza Park)	675,000	0	(225,000)	450,000
Paul Quinn College Dallas, Texas (Toward a capital campaign for the new Trammell S. Crow Living and Learning Center)	250,000	0	(125,000)	125,000
Perot Museum of Nature and Science Dallas, Texas (To support a capital campaign for a new Research and Collections Facility)	225,000	0	(112,500)	112,500
Planned Parenthood of Greater Texas Dallas, Texas (Toward renovation of Dallas Administration Building)	0	150,000	(150,000)	0
Preservation Dallas Dallas, Texas (Toward an historic context assessment and survey)	0	25,000	0	25,000
Retina Foundation of the Southwest Dallas, Texas (Toward administrative software improvements)	0	25,000	(25,000)	0
Simply Grace Dallas, Texas (Toward kinetic therapy equipment)	0	10,984	(10,984)	0
SoupMobile, Inc. Dallas, Texas (Toward a capital campaign)	0	50,000	(50,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Southern Methodist University Dallas, Texas (Toward capital campaign to renovate Owen Arts Center)	1,250,000	0	(312,500)	937,500
Southwest Transplant Alliance Dallas, Texas (Toward a capital campaign for a new Organ Recovery Center)	0	500,000	(125,000)	375,000
Southwestern Medical Foundation, Karl and Esther Hoblitzelle Fund for Parkland Foundation Dallas, Texas (Toward a new breast cancer center)	250,000	0	(125,000)	125,000
Southwestern Medical Foundation, Karl and Esther Hoblitzelle Fund for UT Southwestern Medical Center Dallas, Texas (Toward acquiring a magnetoencephalograph)	800,000	0	(400,000)	400,000
St. Mark's School of Texas Dallas, Texas (Toward new science center)	100,000	0	(100,000)	0
Teach For America - Dallas-Fort Worth Dallas, Texas (For technology kits for the instructors who train corps members and to help create a resource room at the TFA-DFW office)	100,000	0	(50,000)	50,000
Texas 2036 Dallas, Texas (To support a strategic plan for the State of Texas)	150,000	0	(75,000)	75,000

■ Arts & Culture ■ Civic ■ Disabled ■ Education ■ Environment ■ Medical ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Texas Scottish Rite Hospital for Children Dallas, Texas (Toward capital updates)	750,000	0	(250,000)	500,000
The Arts Community Alliance (TACA) Dallas, Texas (For the Coronavirus Relief Fund)	0	50,000	(50,000)	0
The Black Academy of Arts & Letters Dallas, Texas (Toward creation of a digital library)	0	25,000	(25,000)	0
The Concilio Dallas, Texas (To support capital aspects of an office relocation)	57,500	0	(57,500)	0
The Magdalen House Dallas, Texas (To support a capital campaign for a new location of this alcohol recovery center for women in East Dallas)	50,000	0	(50,000)	0
The Mexico Institute Dallas, Texas (Toward equipment to create and distribute educational content)	0	15,000	(15,000)	0
The Senior Source Dallas, Texas (Toward conference room renovations)	0	50,000	(50,000)	0
The Trust for Public Land Dallas, Texas (Toward development of a park and greenbelt)	0	50,000	(50,000)	0
Trinity Christian Academy Addison, Texas (Toward renovations of existing building.)	0	50,000	(50,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
U.S. Diplomatic Studies Foundation Washington, DC (Toward a leadership & management training program at SMU)	0	50,000	(50,000)	0
Union Gospel Mission Dallas, Texas (For HVAC replacement at The Center of Hope, this agency's women's shelter)	32,500	0	(32,500)	0
United To Learn Dallas, Texas (For tornado relief)	0	10,000	(10,000)	0
United Way of Metropolitan Dallas Dallas, Texas (Toward renovations and new IT systems)	125,000	0	(125,000)	0
United Way of Metropolitan Dallas Dallas, Texas (Toward the Coronavirus Relief Fund)	0	100,000	(100,000)	0
United Way of Metropolitan Dallas Dallas, Texas (Toward HVAC replacement)	0	360,000	(120,000)	240,000
University of North Texas Denton, Texas (Toward construction of a biomedical science building)	150,000	0	(150,000)	0
Uplift Education Dallas, Texas (Toward construction of a permanent home for Uplift Wisdom Primary School in South Dallas)	75,000	0	(75,000)	0

■ Arts & Culture ■ Civic ■ Disabled ■ Education ■ Environment ■ Medical ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Ursuline Academy of Dallas Dallas, Texas (Toward a capital campaign)	0	300,000	(150,000)	150,000
World Affairs Council of DFW Dallas, Texas (Toward technology & office furnishings)	0	25,000	(25,000)	0
Youth Believing in Change Dallas, Texas (Toward campus repairs)	0	25,000	(25,000)	0
TOTAL	8,010,741	3,879,359	(6,025,100)	5,865,000

■ Arts & Culture
 ■ Civic
 ■ Disabled
 ■ Education
 ■ Environment
 ■ Medical
 ■ Social Services



COVID-19 Commitments

Hoblitzelle Foundation has responded to the urgent needs of the community during the COVID-19 pandemic. The Foundation pivoted from exclusively capital funding to provide resources to meet critical operational needs of agencies addressing food insecurity, financial assistance, medical services, and more.

During fiscal year 2019-20, Hoblitzelle Foundation made the following grants to coronavirus relief funds:

The Arts Community Alliance (TACA)
United Way of Metropolitan Dallas

The board also made operational relief grants to the following agencies in May 2020:

Austin Street Center
 Bachman Lake Together
 Catholic Charities of Dallas
 CitySquare
 Crossroads Community Services
 Feeding Texas
 Harmony Community Development Corporation
 Healing Hands Ministries
 Los Barrios Unidos Community Clinic
 Metrocrest Services, Inc.
 North Texas Foodbank
 Parkland Health and Hospital System
 Society of St. Vincent de Paul Charitable Pharmacy of North Texas
 The Salvation Army North Texas Area Command
 The Visiting Nurse Association of Texas
 UT Southwestern Medical Center



Financial Information

Year ended April 30, 2020

Statement of Financial Position

as of April 30, 2020

ASSETS	
Cash and cash equivalents	\$ 11,090,424
Interest and dividends receivable	\$ 244,313
Investments:	
U.S. Treasury notes	\$ 10,578,126
Marketable equity securities	\$ 93,254,777
U.S. government agency obligations	\$ 994,512
Corporate bonds	\$ 15,173,713
Hedge funds	\$ 3,083,851
Total investments	\$ 123,084,979
Other assets	\$ 75,829
TOTAL ASSETS	\$ 134,495,545

LIABILITIES AND NET ASSETS	
Grants payable	\$ 5,865,000
Unfunded pension obligation and other	\$ 2,384,914
Total Liabilities	\$ 8,249,914
Net Assets - Unrestricted	\$ 126,245,631
TOTAL LIABILITIES AND NET ASSETS	\$ 134,495,545

Statement of Activities

for the year ended April 30, 2020

Investment return	\$ (6,900,933)
Expenses:	
Grants	\$ (3,879,359)
Other program	\$ (479,308)
Management	\$ (245,165)
Subtotal	\$ (4,603,832)
Change in Estimates	\$ (753,606)
Total expenses	\$ (5,357,438)
DECREASE IN NET ASSETS	\$ (12,258,371)

