



Hoblitzelle
FOUNDATION

2022

80

years

80
years

1942 - 2022

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“A foundation may bring or help bring into being a project or program of great promise and worth, which might fail or be long deferred because of lack of financial support from other sources.”

— KARL ST. JOHN HOBLITZELLE

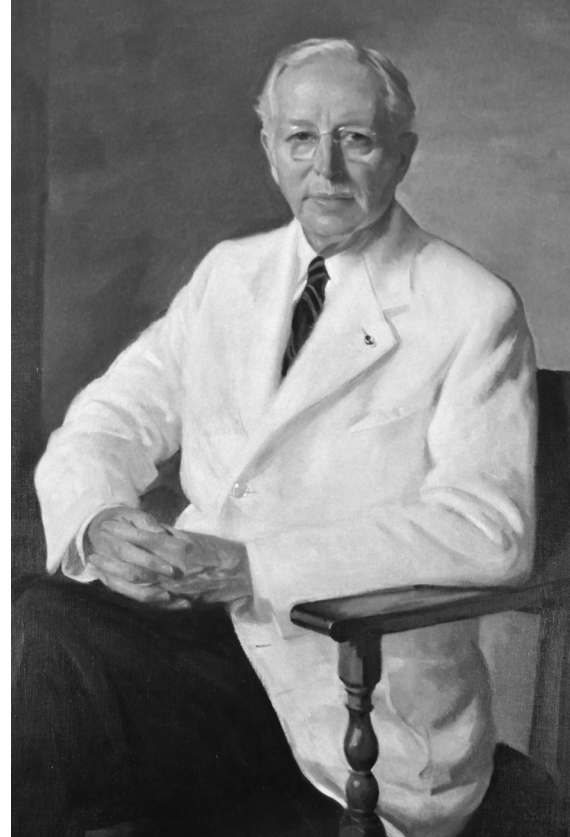


Bringing great promise into being for 80 years.

Hoblitzelle Foundation was established by Karl and Esther Hoblitzelle in 1942 for charitable, scientific, literacy or educational purposes within the State of Texas. Since inception, the Directors have approved over 3,400 grants, investing over \$252 million in the social service, cultural, educational, and medical organizations in Texas. In his will, Mr. Hoblitzelle stated:

“I think foundations of this type are most useful when they serve to telescope time. Thus, a foundation may bring or help bring into being a project or program of great promise and worth which might fail or be long deferred because of lack of financial support from other sources. I think this approach offers greater opportunities to the foundation to be useful than to making of contributions or recurring gifts to programs which have already been activated.”

During Mr. Hoblitzelle’s lifetime, the Foundation focused on agronomy, medical research and teaching, community affairs, and education. Support was provided to both war bond and troop entertainment programs during World Wars I and II. In addition to serving on many Dallas and State of Texas boards and commissions, Karl Hoblitzelle was co-founder of the Southwestern Legal Foundation and Southwestern Medical School, which later became The University of Texas Southwestern Medical Center at Dallas. Support was provided to the Texas “School of the Air” when radio was the newest means of providing broader educational opportunities to rural areas. The Hoblitzelles also built a significant collection of English sterling silver from the 18th Century that was donated to the Dallas Museum of Art.



Karl St. John Hoblitzelle



Esther Thomas Hoblitzelle

Karl St. John Hoblitzelle was born in St. Louis in 1879. While serving as an event manager at the St. Louis World’s Fair in his early 20s, Karl Hoblitzelle met performers and concession operators who indicated the south, in particular Texas, lacked venues to showcase their work and talent. Upon the Fair’s closing in 1903, Karl Hoblitzelle came to Dallas, Texas with \$2,500 and began to build a chain of vaudeville theaters. At its peak, Interstate Theater Company held 160 theaters across Texas and the Southeast. These theaters were soon transformed into movie houses, and the success of this entertainment business created financial resources which he invested in the growing oil and gas, real estate, and banking industries in Texas.

Karl Hoblitzelle married Esther Thomas in 1920, a Broadway starlet who had performed under the name of “Esther Walker” and had come to Dallas to perform at one of the theaters. Both were active in the social, civic, and cultural activities of Dallas and did not have any descendants.

Prudent management of their financial assets resulted in the accumulation of significant wealth, which upon the death of Mrs. Hoblitzelle in 1943 and Mr. Hoblitzelle in 1967, became the corpus of Hoblitzelle Foundation.

Board of Directors

Karen L. Shuford
Chairman
Elected: January 2014

Jere W. Thompson, Jr.
Vice Chairman
Elected: January 2014

Holland P. Gary
Treasurer
Elected: January 2018

Rafael M. Anchia
Elected: January 2008

Lydia H. Novakov
Elected: January 2016

Daniel K. Podolsky, M.D.
Elected: January 2016

Michael S. Rawlings
Elected: May 2020

Catherine M. Rose
Elected: January 2017

Lizzie H. Routman
Elected: May 2020

Honorary Lifetime Directors

Linda P. Custard
John W. Dayton
Jerry Farrington*
Gerald W. Fronterhouse
Paul W. Harris
Caren H. Prothro
Deedie Potter Rose
George A. Shafer
William T. Solomon
Kern Wildenthal, M.D., Ph.D.
J. McDonald (Don) Williams

Staff

Katie H. Robbins
President & CEO

Christopher T. Baker
Executive Assistant to the President & CEO

“It seems to me that if this nation and the world of nations are ultimately to outlaw war and live in harmony, peace, health and prosperity, this can only come about as a result of all the peoples of the world being aware of, accepting and adopting those facts, thoughts, ideals and ideas which are true and good.”

— KARL ST. JOHN HOBLITZELLE

Grantmaking at a Glance

Hoblitzelle Foundation makes grants in the seven funding categories outlined below. Although there are not specific granting targets within each category, historical funding is reflective of general preferences. Color coding denotes categories on these pages and on the following tables starting on page 9.



Arts & Culture

Cumulative Grantmaking: \$25,328,965
2021-2022: \$451,400



Civic

Cumulative Grantmaking: \$36,193,580
2021-2022: \$2,250,000



Disabled

Cumulative Grantmaking: \$8,583,337
2021-2022: \$84,700



Education

Cumulative Grantmaking: \$63,256,206
2021-2022: \$344,250



Environment

Cumulative Grantmaking: \$5,789,174
2021-2022: \$0



Medical

Cumulative Grantmaking: \$62,956,771
2021-2022: \$1,925,100

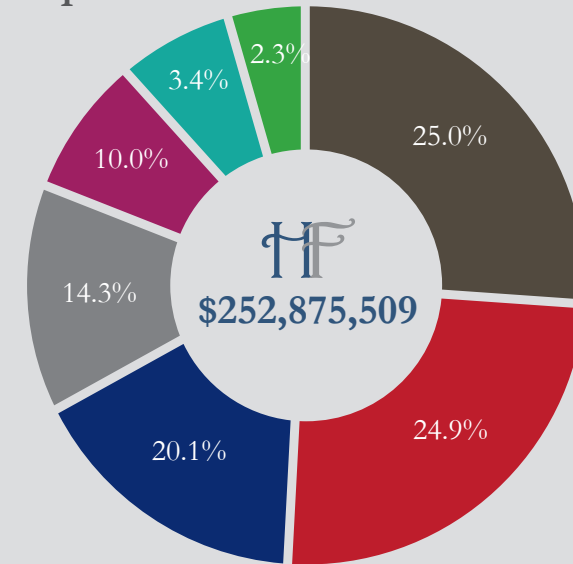


Social Services

Cumulative Grantmaking: \$50,767,476
2021-2022: \$3,297,000

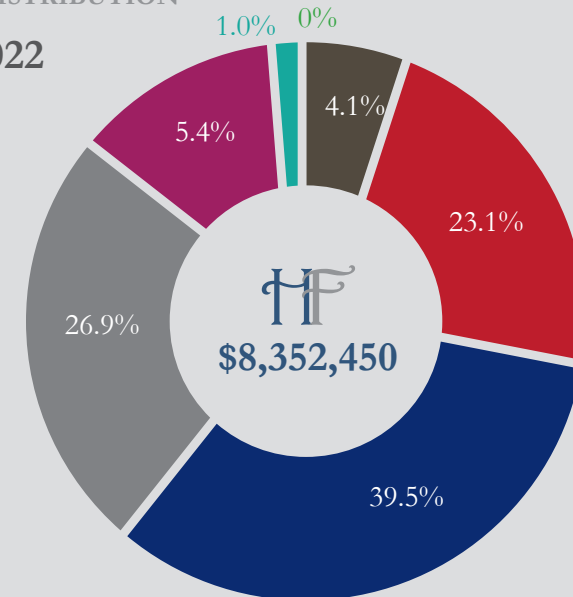
GRANT DISTRIBUTION

Since Inception



GRANT DISTRIBUTION

2021-2022





Grant Commitments

Year ended April 30, 2022

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
2nd Saturday Dallas, Texas (Toward purchase of equipment for the social enterprise program)	0	35,000	(35,000)	0
After-School All Stars North Texas Dallas, Texas (For gardening equipment for after-school enrichment programs)	0	10,000	(10,000)	0
AIDS Services of Dallas Dallas, Texas (Toward a capital campaign for affordable, independent living for those living with HIV/AIDS)	0	50,000	(50,000)	0
American Heart Association Dallas, Texas (For equipment to install wellness kiosks at ten senior centers in Dallas County)	0	50,000	(50,000)	0
Association for Independent Living (AFIL) Dallas, Texas (Toward a variety of capital updates at this living community)	0	50,000	(50,000)	0
ATLAST! Dallas, Texas (Toward a variety of capital needs at this residence facility for impoverished youth)	0	100,000	(100,000)	0
Bachman Lake Together Dallas, Texas (To support capital improvements at the Family Center)	0	10,000	(10,000)	0
Baylor Health Care System Foundation Dallas, Texas (Toward specialized equipment for the Neonatal Intensive Care Unit serving micro-preemies)	0	25,000	(25,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Bonton Farms Dallas, Texas (Toward capital aspects of the “Project Gamechanger” campaign)	0	300,000	(200,000)	100,000
BridgeBuilders Dallas, Texas (For facility renovations)	0	50,000	(50,000)	0
Café Momentum Dallas, Texas (To help support the Internship Program)	0	50,000	(50,000)	0
Child Poverty Action Lab (CPAL) Dallas, Texas (To develop open-source data tools)	0	450,000	(150,000)	300,000
Children’s Medical Center of Dallas Dallas, Texas (Toward a capital campaign to renovate the emergency department at the Dallas campus)	750,000	0	(375,000)	375,000
City Year Dallas Dallas, Texas (To purchase laptops for staff)	0	21,000	(21,000)	0
Dallas Area Rape Crisis Center Dallas, Texas (For administrative software and a new website)	0	27,000	(27,000)	0
Dallas Furniture Bank Dallas, Texas (For the purchase of a truck for client furniture delivery and donation pick-ups)	0	45,000	(45,000)	0
Dallas Leadership Foundation Dallas, Texas (Toward the purchase of a 24-foot box truck to distribute food boxes)	0	60,000	(60,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Dallas Symphony Association Dallas, Texas (Toward replacing the two public-facing elevators at the Morton H. Meyerson Symphony Center)	0	100,000	(100,000)	0
Dallas Theater Center Dallas, Texas (Toward development of the master plan for Kalita Humphreys Theater)	100,000	0	(100,000)	0
Dickinson Place Charitable Corporation Dallas, Texas (To replace and upgrade the fire alarm system in this retirement community)	0	25,000	(25,000)	0
Encore Park Dallas, Texas (Toward a capital campaign to renovate the 508 Park Avenue Building)	150,000	0	(75,000)	75,000
Fair Park First Dallas, Texas (Toward a capital campaign for the new Community Park)	0	2,000,000	(400,000)	1,600,000
Forest Forward Dallas, Texas (Toward a capital campaign to revitalize the Forest Theater)	300,000	0	(150,000)	150,000
Genesis Women’s Shelter & Support Dallas, TX (To support a capital campaign for a non-residential Outreach Center)	100,000	0	(100,000)	0
George W. Bush Presidential Center Dallas, Texas (Toward an ocean conservation exhibit)	100,000	0	(100,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Habitat for Humanity of Denton County Denton, Texas (To support construction of a 35-unit community in Denton)	0	50,000	0	50,000
Health Services of North Texas, Inc. Denton, Texas (For examination equipment and computers)	0	50,100	(50,100)	0
HHM Health Dallas, Texas (Toward expansion of this medical clinic in the Vickery Meadows area)	0	50,000	(50,000)	0
Hope Supply Co. Dallas, Texas (For storage containers and warehouse equipment)	0	40,000	(40,000)	0
I AM a Golfer Foundation Dallas, Texas (Toward capital updates to commemorate and celebrate the history of Cedar Crest Golf Club, a municipal facility in southern Dallas)	0	25,000	(25,000)	0
Jewish Community Center (JCC) of Dallas Dallas, Texas (For security enhancements)	0	50,000	(50,000)	0
June Shelton School and Evaluation Center Dallas, Texas (Toward a capital campaign to move the campus to Preston Road)	125,000	0	(125,000)	0
Junior League of Dallas Dallas, Texas (Toward restoration of the Juanita J. Craft Civil Rights House)	100,000	0	(100,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Kathlyn Joy Gilliam Museum Dallas, Texas (Toward repairing damage caused by two fires)	0	25,000	(25,000)	0
Kid Net Foundation, DBA Jonathan's Place Garland, Texas (For facility repairs and improvements)	0	45,000	(45,000)	0
Legal Aid of Northwest Texas Dallas, Texas (For renovations at the downtown Dallas facility)	0	50,000	(50,000)	0
Majestic Theater Centennial Fund Dallas, Texas (Toward the Centennial Fund)	0	20,000	(20,000)	0
Meadows Foundation Partnership Fund Dallas, Texas (To further support a plan to reduce homelessness in Dallas)	0	50,000	(50,000)	0
Mercy Street Dallas, Texas (Toward facility renovations at this West Dallas agency serving youth)	0	50,000	(50,000)	0
Metrocare Services Dallas, Texas (Toward the "Changing Minds" capital campaign)	100,000	0	(100,000)	0
Metrocrest Services, Inc. Carrollton, Texas (Toward a capital campaign for a replacement facility)	0	150,000	(150,000)	0
Miles of Freedom Dallas, Texas (Toward purchase of equipment for the technology lab and the landscaping program)	0	50,000	(50,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Network of Community Ministries Richardson, Texas (Toward a capital campaign for a new facility)	0	100,000	(100,000)	0
Oak Cliff Veggie Project Dallas, Texas (Toward the purchase of land for a micro-farm initiative)	0	50,000	0	50,000
Oak Hill Academy Dallas, Texas (Toward two 15-passenger vans for the High School Transition Skills program)	0	48,250	(48,250)	0
Orchestra of New Spain Dallas, Texas (For updated technology)	0	24,000	(24,000)	0
Parks for Downtown Dallas Dallas, Texas (Toward Pacific Plaza Park, to include Aston Park as Aston Grove)	225,000	0	(225,000)	0
Phoenix House of Texas Dallas, Texas (Toward renovations at this facility serving youth with substance abuse disorders)	0	50,000	(50,000)	0
Project Transformation National Dallas, Texas (Toward updated technology)	0	50,000	50,000	0
Reading Partners Dallas, Texas (For laptops for staff and AmeriCorps members)	0	25,000	(25,000)	0
Resource Center of Dallas, Inc. Dallas, Texas (Toward a capital campaign for LGBTQ-friendly, affordable senior housing)	100,000	0	(100,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Rise Adaptive Sports Irving, Texas (Toward equipment for the Adaptive Water Sports Program)	0	34,700	0	34,700
Sammons Center for the Arts Dallas, Texas (Toward a complete HVAC replacement)	0	60,000	(60,000)	0
Shakespeare Dallas Dallas, Texas (To replace outdated lighting equipment)	0	56,500	(56,500)	0
Southern Dallas Link Dallas, Texas (To purchase an additional van)	0	50,000	(50,000)	0
Southern Gateway Public Green Foundation Dallas, Texas (Toward a capital campaign for the Southern Gateway Deck Park)	250,000	0	(250,000)	0
Southern Methodist University Dallas, Texas (Toward a capital campaign to renovate Owen Arts Center)	625,000	0	(312,500)	312,500
Southwest Transplant Alliance Dallas, Texas (Toward a capital campaign for a new Organ Recovery Center)	250,000	0	(250,000)	0
Southwestern Medical Foundation, Karl & Esther Hoblitzelle Fund for UT Southwestern Medical Center Dallas, Texas (Toward a capital campaign for the Brain Research Tower for the Peter O'Donnell Jr. Brain Institute)	0	1,000,000	(250,000)	750,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Teatro Dallas Dallas, Texas (For lighting and sound equipment)	0	50,000	(50,000)	0
Texas Health Resources Dallas, Texas (Toward a capital campaign to renovate the Margot Perot Center at Texas Health Presbyterian Hospital Dallas)	0	750,000	(250,000)	500,000
Texas Scottish Rite Hospital for Children Dallas, Texas (To support capital improvements the Dallas hospital, as part of the Boundless Campaign)	250,000	0	(250,000)	0
Texas Tribune Austin, Texas (For upgraded technology to enhance in-studio, remote, and virtual programming)	0	100,000	(100,000)	0
The Dallas Opera Dallas, Texas (For updated technology)	0	57,900	(57,900)	0
The Family Place Dallas, Texas (To support reconstruction efforts at the Safe Campus)	0	150,000	(150,000)	0
The Real Estate Council (TREC) Community Investors Dallas, Texas (For new administrative software)	0	50,000	(50,000)	0
The Stewpot Dallas, Texas (Toward replacing outdated elevators)	0	100,000	(100,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
Tom Lea Institute El Paso, Texas (To create a mobile website for the Texas portion of the Tom Lea Trail)	0	50,000	(50,000)	0
Turtle Creek Chorale Dallas, Texas (For tablets and software to support a move from paper sheet music)	0	33,000	(33,000)	0
United to Learn Dallas, Texas (For technology, capital, and programming expenses for expansion into DISD partner schools in southern Dallas)	50,000	0	(50,000)	0
United Way of Metropolitan Dallas Dallas, Texas (For new HVAC at the downtown headquarters)	120,000	0	(120,000)	0
Uplift Education Dallas, Texas (Toward capital aspects of the “Boldly Uplift Education” capital campaign)	0	250,000	(125,000)	125,000
White Rock Center of Hope, Inc. Dallas, Texas (Toward parking lot and plumbing repairs)	0	50,000	(50,000)	0
YMCA of Metropolitan Dallas Dallas, Texas (Toward revitalization of the Park South YMCA)	0	1,000,000	0	1,000,000
TOTAL	3,695,000	8,352,450	(6,625,250)	5,422,200



Financial Information

Year ended April 30, 2022

Statement of Financial Position

as of April 30, 2022

ASSETS	
Cash and cash equivalents	\$ 3,527,733
Interest and dividends receivable	\$ 219,559
Investments:	
U.S. Treasury notes	\$ 10,806,427
Marketable equity securities	\$ 119,180,332
U.S. government agency obligations	\$ 1,237,546
Corporate bonds	\$ 10,420,059
Private equity securities	\$ 1,534,998
Hedge funds	\$ 9,513,732
Total investments	\$ 152,693,094
Other assets	\$ 18,480
TOTAL ASSETS	\$ 156,458,866

LIABILITIES AND NET ASSETS	
Grants payable	\$ 5,422,200
Unfunded pension obligation and other	\$ 2,041,623
Total Liabilities	\$ 7,463,823
Net Assets - Unrestricted	\$ 148,995,043
TOTAL LIABILITIES AND NET ASSETS	\$ 156,458,866

Statement of Activities

for the year ended April 30, 2022

Investment return	\$ (12,347,526)
Expenses:	
Grants	\$ (8,352,450)
Other program	\$ (533,670)
Management	\$ (339,091)
Subtotal	\$ (9,210,951)
Change in Estimates	\$ (14,260)
Total expenses	\$ (9,225,211)
DECREASE IN NET ASSETS	\$ (21,572,737)



5556 Caruth Haven Lane, Suite 200, Dallas, Texas 75225

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