



HF

Hoblitzelle

FOUNDATION

2017 - 2018

## Table of Contents

4	About Hoblitzelle Foundation & History
6	Board of Directors Honorary Lifetime Directors
8	Grantmaking at a Glance
10	Grant Commitments
22	Financial Information

“A foundation may bring or help bring into being a project or program of great promise and worth, which might fail or be long deferred because of lack of financial support from other sources.”

— KARL ST. JOHN HOBLITZELLE

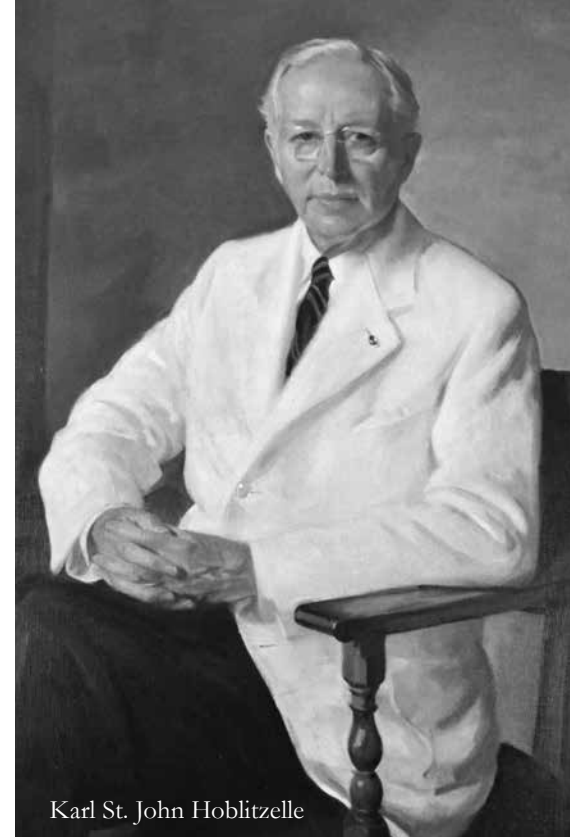
# Bringing great promise into being since 1942.

## Hoblitzelle Foundation 1942 - 2018

Hoblitzelle Foundation was established by Karl and Esther Hoblitzelle in 1942 for charitable, scientific, literacy or educational purposes within the State of Texas. Since inception, the Directors have approved over 3,000 grants, investing almost \$230 million in the social service, cultural, educational, and medical organizations in Texas. In his will, Mr. Hoblitzelle stated:

“I think foundations of this type are most useful when they serve to telescope time. Thus, a foundation may bring or help bring into being a project or program of great promise and worth which might fail or be long deferred because of lack of financial support from other sources. I think this approach offers greater opportunities to the foundation to be useful than to making of contributions or recurring gifts to programs which have already been activated.”

During Mr. Hoblitzelle’s lifetime, the Foundation focused on agronomy, medical research and teaching, community affairs, and education. Support was provided to both war bond and troop entertainment programs during World Wars I and II. In addition to serving on many Dallas and State of Texas boards and commissions, Karl Hoblitzelle was co-founder of the Southwestern Legal Foundation and Southwestern Medical School, which later became The University of Texas Southwestern Medical Center at Dallas. Support was provided to the Texas “School of the Air” when radio was the newest means of providing broader educational opportunities to rural areas. The Hoblitzelles also built a significant collection of English sterling silver from the 18th Century that was donated to the Dallas Museum of Art.



Karl St. John Hoblitzelle



Esther Thomas Hoblitzelle

Karl St. John Hoblitzelle was born in St. Louis in 1879. While serving as an event manager at the St. Louis World Fair in his early 20s, Karl Hoblitzelle met performers and concession operators who indicated the south, in particular Texas, lacked venues to showcase their work and talent. Upon the fair’s closing in 1903, Karl Hoblitzelle came to Dallas, Texas with \$2,500 and began to build a chain of vaudeville theaters. At its peak, Interstate Theater Company held 160 theaters across Texas and the Southeast. These theaters were soon transformed into movie houses, and the success of this entertainment business created financial resources which he invested in the growing oil and gas, real estate, and banking industries in Texas.

Karl Hoblitzelle married Esther Thomas in 1920, a Broadway starlet who had performed under the name of “Esther Walker” and come to Dallas to perform at one of the theaters. Both were active in the social, civic, and cultural activities of Dallas, and did not have any descendants.

Prudent management of their financial assets resulted in the accumulation of significant wealth, which upon the death of Mrs. Hoblitzelle in 1943 and Mr. Hoblitzelle in 1967, became the corpus of Hoblitzelle Foundation.

## Board of Directors

John W. Dayton  
*Chairman*  
Elected: May 2008

Karen L. Shuford  
*Vice Chairman*  
Elected: January 2014

Jere W. Thompson, Jr.  
*Treasurer*  
Elected: January 2014

Rafael M. Anchia  
Elected: January 2008

Holland P. Gary  
Elected: January 2018

Lydia H. Novakov  
Elected: January 2016

Daniel K. Podolsky, M.D.  
Elected: January 2016

Catherine M. Rose  
Elected: January 2017

## Honorary Lifetime Directors

Linda P. Custard  
Jerry Farrington  
Gerald W. Fronterhouse  
Paul W. Harris  
Caren H. Prothro  
Deedie Potter Rose  
George A. Shafer  
William T. Solomon  
Kern Wildenthal, M.D., Ph.D.  
J. McDonald (Don) Williams

## Staff

Katie H. Robbins  
*President & CEO*

Lisa R. Hall  
*Executive Assistant to the President & CEO*

“It seems to me that if this nation and the world of nations are ultimately to outlaw war and live in harmony, peace, health and prosperity, this can only come about as a result of all the peoples of the world being aware of, accepting and adopting those facts, thoughts, ideals and ideas which are true and good.”

— KARL ST. JOHN HOBLITZELLE

# Grantmaking at a Glance

Hoblitzelle Foundation makes grants in the seven funding categories outlined below. Although there are not specific granting targets within each category, historical funding is reflective of general preferences. Color coding denotes categories on these pages and on the following tables starting on page 11.



## Arts & Culture

Cumulative Grantmaking: \$22,954,760  
2017-2018: \$377,921



## Civic

Cumulative Grantmaking: \$31,964,230  
2017-2018: \$1,590,426



## Disabled

Cumulative Grantmaking: \$8,148,617  
2017-2018: \$174,000



## Education

Cumulative Grantmaking: \$59,541,906  
2017-2018: \$1,720,000



## Environment

Cumulative Grantmaking: \$5,719,174  
2017-2018: \$32,888



## Medical

Cumulative Grantmaking: \$57,828,046  
2017-2018: \$1,689,672

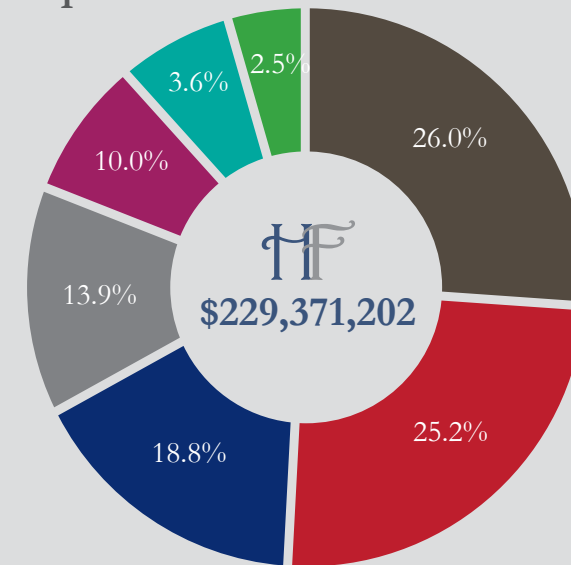


## Social Services

Cumulative Grantmaking: \$43,214,469  
2017-2018: \$1,733,070

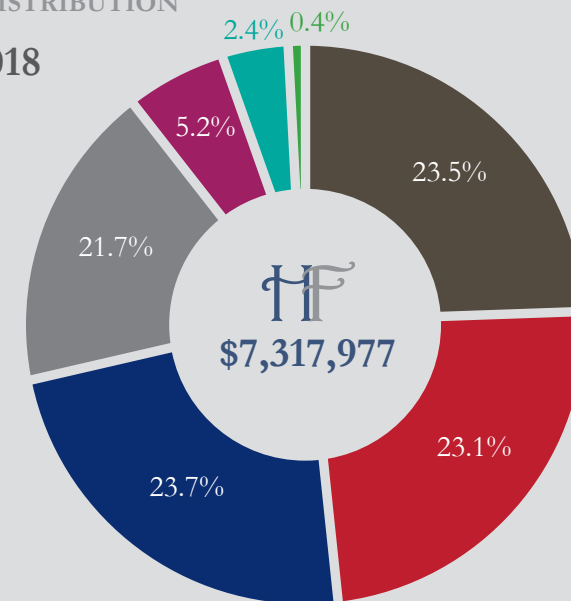
### GRANT DISTRIBUTION

#### Since Inception



### GRANT DISTRIBUTION

#### 2017-2018



# Grant Commitments

YEAR ENDED APRIL 30, 2018

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
ABILITY CONNECTION Dallas, Texas (Toward relocation and renovation costs)	0	75,000	75,000	0
ACHIEVE Dallas, Texas (Toward capital costs of moving facilities)	0	34,000	34,000	0
AIDS INTERFAITH NETWORK Dallas, Texas (Toward relocation costs)	0	50,000	50,000	0
AIDS SERVICES OF DALLAS Dallas, Texas (Toward kitchen renovations)	0	40,000	40,000	0
AMERICAN HEART ASSOCIATION Dallas, Texas (For CPR training equipment)	0	50,000	50,000	0
AMERICAN RED CROSS Dallas, Texas (Toward Canton area storm relief)	0	10,000	10,000	0
AMERICAN RED CROSS Dallas, Texas (For blood irradiation machine)	0	60,000	0	60,000
AMERICAN RED CROSS Dallas, Texas (Toward disaster relief efforts in Texas)	0	15,000	15,000	0
AT&T CENTER for the PERFORMING ARTS Dallas, Texas (Toward retiring original construction debt)	1,000,000	0	500,000	500,000
ATLAST Dallas, Texas (Toward urban boarding experience)	0	150,000	0	150,000
AUSTIN STREET SHELTER Dallas, Texas (Toward kitchen renovations)	0	150,000	0	150,000
AUTISM TREATMENT CENTER Dallas, Texas (Toward facility improvements)	0	25,000	25,000	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
BAYLOR HEALTH CARE SYSTEM FOUNDATION HOPE LODGE - AMERICAN CANCER SOCIETY Dallas, Texas (Toward capital costs of new temporary living facility)	0	100,000	0	100,000
CARTER BLOODCARE Dallas, Texas (Toward expansion of Stem Cell Laboratory Division)	50,000	0	50,000	0
CISTERCIAN PREPARATORY SCHOOL Irving, Texas (Toward new science building)	250,000	0	125,000	125,000
CITY OF DALLAS DALLAS PUBLIC LIBRARY Dallas, Texas (Toward renovations of the 6th floor of the main library)	100,000	0	100,000	0
CITY SQUARE Dallas, Texas (Toward extension of the Opportunity Center)	0	100,000	100,000	0
CNM CONNECT Dallas, Texas (Toward relocation costs)	0	25,000	25,000	0
THE CONSERVANCY Dallas, Texas (FOR HVAC equipment)	0	50,000	50,000	0
CRISTO REY DALLAS COLLEGE PREPARATORY SCHOOL Dallas, Texas (Toward campus facilities construction)	75,000	0	75,000	0
DALLAS AFTERSCHOOL Dallas, Texas (Toward capital costs of after school sites)	0	25,000	25,000	0
DALLAS AREA HABITAT FOR HUMANITY Dallas, Texas (Toward the purchase of a cargo van)	0	50,000	50,000	0
DALLAS CHALLENGE - Youth 180 Dallas, Texas (For updated technology)	0	15,000	15,000	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
DALLAS HOLOCAUST MUSEUM CENTER FOR EDUCATION AND TOLERANCE Dallas, Texas (Toward capital campaign)	500,000	0	175,000	325,000
THE DALLAS INSTITUTE OF HUMANITIES AND CULTURE Dallas, Texas (For facility repairs and improvements)	0	125,000	125,000	0
DALLAS LEADERSHIP FOUNDATION Dallas, Texas (Toward the purchase of a box truck)	0	55,000	55,000	0
DALLAS LIFE Dallas, Texas (Toward capital campaign for facility renovation)	0	125,000	0	125,000
DALLAS MUSEUM OF ART Dallas, Texas (Toward equipment and renovations)	200,000	0	0	200,000
DALLAS MUSEUM OF ART Dallas, Texas (Silver Supper Underwriting)		162,921	162,921	0
DALLAS OFFICE OF CULTURAL AFFAIRS FUND COMMUNITIES FOUNDATION OF TEXAS Dallas, Texas (Toward the Cultural Arts Plan)	0	50,000	50,000	0
DALLAS WOMEN'S FOUNDATION Dallas, Texas (Arlene Dayton Memorial)	0	500	500	0
EDUCATION IS FREEDOM Dallas, Texas (For IT equipment)	50,000	0	50,000	0
EDUCATION OPENS DOORS Dallas, Texas (Toward content digitization)	0	50,000	50,000	0
EDUCATIONAL FIRST STEPS Dallas, Texas (For facility renovations)	0	40,000	40,000	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
EL PASO COMMUNITY FOUNDATION El Paso, Texas (For updated digital projection equipment)	0	50,000	50,000	0
EPISCOPAL SCHOOL OF DALLAS Dallas, Texas (Toward capital campaign to move Lower School to main campus.)	0	300,000	0	300,000
FAMILY GATEWAY Dallas, Texas (For computer equipment)	0	15,000	15,000	0
FRIENDS OF REVERCHON PARK TRINITY STRAND / KATY TRAIL Dallas, Texas (To create physical link between two urban trails)	100,000	0	100,000	0
FRIENDS OF THE TEXAS HISTORICAL COMMISSION Austin, Texas (Toward San Felipe de Austin State Historical Site Museum and Visitor Center)	0	300,000	100,000	200,000
GENESIS WOMEN'S SHELTER Dallas, Texas (Toward expansion of legal assistance programs)	25,000	0	25,000	0
GEORGE W. BUSH PRESIDENTIAL CENTER Dallas, Texas (Toward costs of ocean conservation exhibit)	100,000	0	0	100,000
GIRLS INC Dallas, Texas (Toward security enhancements)	0	39,396	39,396	0
GRACE Grapevine, Texas (Toward capital campaign for a new facility)	0	75,000	0	75,000
GRANT HALLIBURTON FOUNDATION Dallas, Texas (Toward mental health navigation line)	0	50,000	0	50,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
GUADALUPE CATHEDRAL - CATHOLIC DIOCESE OF DALLAS Dallas, Texas (Toward exterior repairs and other improvements)	150,000	0	150,000	0
HEALING HANDS MINISTRIES, INC. Dallas, Texas (Capital funds for new OB-GYN Clinic)	0	75,000	75,000	0
HEALTH SERVICES OF NORTH TEXAS Denton, Texas (Toward construction of new facility)	0	50,000	50,000	0
HEART HOUSE Dallas, Texas (For a van)	25,000	0	0	25,000
HUNGERBUSTERS Dallas, Texas (Toward the purchase of a delivery van)	0	25,000	25,000	0
IN THE CITY FOR GOOD Dallas, Texas (For kitchen improvements at the Park South YMCA)	50,000	0	44,259	5,741
INTERFAITH FAMILY SERVICES Dallas, Texas (Toward the Family Empowerment Center)	0	50,000	50,000	0
JONATHAN'S PLACE Garland, Texas (For a passenger van)	0	50,000	50,000	0
JUNIOR LEAGUE OF DALLAS Dallas, Texas (For IT equipment)	0	54,926	54,926	0
KIPP DFW Dallas, Texas (Toward classroom technology and supplies)	0	100,000	0	100,000
LITERACY INSTRUCTION FOR TEXAS Dallas, Texas (Toward new technology)	0	25,000	25,000	0
LUMIN EDUCATION/LINDSLEY PARK SCHOOL Dallas, Texas (Toward new classroom building)	100,000	0	100,000	0



Recipient & Purpose	Beginning of year	Granted	Paid	End of year
MAJESTIC THEATER, CITY OF DALLAS OFFICE OF CULTURAL AFFAIRS Dallas, Texas (Toward history gallery)	0	30,000	0	30,000
MEADOWS MENTAL HEALTH POLICY INSTITUTE Dallas, Texas (Toward updated website)	0	100,000	100,000	0
MERCY STREET Dallas, Texas (Toward a water well and maintenance facility in West Dallas)	100,000	0	100,000	0
METHODIST HEALTH SYSTEM FOUNDATION Dallas, Texas (Toward a trauma care simulation center)	375,000	0	125,000	250,000
METROCREST SERVICES Dallas, Texas (For a cargo van)	0	37,918	37,918	0
MOSAIC FAMILY SERVICES Dallas, Texas (Toward HVAC replacement)	0	30,000	30,000	0
MOTHERS' MILK BANK OF NORTH TEXAS Fort Worth, Texas (Toward construction of new facility)	0	100,000	100,000	0
NETWORK OF COMMUNITY MINISTRIES Richardson, Texas (Toward food pantry improvements)	0	25,000	25,000	0
NORTH TEXAS FOOD BANK Dallas, Texas (For regional capital improvement campaign)	250,000	0	125,000	125,000
OUR FRIENDS PLACE Dallas, Texas (For capital facility improvements)	0	50,000	0	50,000
PARKLAND FOUNDATION Dallas, Texas (Toward new breast cancer center)	500,000	0	125,000	375,000
PARKS FOR DOWNTOWN DALLAS Dallas, Texas (Toward construction of Pacific Plaza Park)	0	1,000,000	100,000	900,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
PHOENIX HOUSE Dallas, Texas (Toward renovations at Dallas location)	0	25,000	25,000	0
PLANNED PARENTHOOD OF NORTH TEXAS Dallas, Texas (Toward clinical facility expansion and improvements)	125,000	0	125,000	0
PROMISE HOUSE Dallas, Texas (Toward new technology upgrades)	0	39,672	39,672	0
PROVIDENCE CHRISTIAN SCHOOL Dallas, Texas (Toward a capital campaign)	150,000	0	150,000	0
RAINBOW DAYS Dallas, Texas (Toward the purchase of a van)	0	25,000	25,000	0
RONALD MCDONALD HOUSE Dallas, Texas (Toward capital expansion initiative)	0	150,000	0	150,000
SALVATON ARMY - DFW Metroplex Command Dallas, Texas (Toward Canton area storm relief)	0	10,000	10,000	0
SALVATON ARMY - DFW Metroplex Command Dallas, Texas (Toward disaster relief efforts in Texas)	0	15,000	15,000	0
SAMMONS CENTER FOR THE ARTS Dallas, Texas (For sound and lighting equipment)	0	35,000	0	35,000
SHAKESPEARE DALLAS Dallas, Texas (Toward renovations to Samuell Grand Amphitheatre)	0	50,000	50,000	0
SHARING LIFE - COMMUNITY OUTREACH, INC. Mesquite, Texas (Toward the purchase of forklift accessories)	0	3,450	3,450	0
JUNE SHELTON SCHOOL & EVALUATION CENTER Dallas, Texas (Toward a new campus)	0	500,000	0	500,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
SOUL FOR CHRIST MINISTRY, INC. Dallas, Texas (For a wheelchair-accessible van)	0	20,000	20,000	0
SOUTHWESTERN MEDICAL FOUNDATION KARL AND ESTHER HOBLITZELLE FUND CHILDREN'S MEDICAL CENTER Dallas, Texas (Toward the development of a research institute)	300,000	0	300,000	0
SOUTHWESTERN MEDICAL FOUNDATION, KARL AND ESTHER HOBLITZELLE FUND UT SOUTHWESTERN MEDICAL CENTER Dallas, Texas (Toward acquiring a magnetoencephalograph)	1,600,000	0	400,000	1,200,000
SPCA OF TEXAS Dallas, Texas (Toward new roof)	0	75,000	0	75,000
ST. CECILIA CATHOLIC SCHOOL Dallas, Texas (Toward bathroom renovations)	0	100,000	100,000	0
ST. MARK'S SCHOOL OF TEXAS Dallas, Texas (Toward new science center)	300,000	0	100,000	200,000
ST. PHILIP'S SCHOOL AND COMMUNITY CENTER Dallas, Texas (Toward roof repair work)	100,000	0	100,000	0
SUICIDE & CRISIS CENTER OF NORTH TEXAS Dallas, Texas (For a high volume copier)	0	5,634	5,634	0
SUSAN G. KOMEN FOUNDATION Dallas, Texas (Toward new technology and equipment)	100,000	0	100,000	0
TEACH FOR AMERICA Dallas/Fort Worth, Texas (For computers, equipment, and materials)	80,000	0	80,000	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
TEXAS DISCOVERY GARDENS Dallas, Texas (For playground and other exterior improvements)	25,000	0	25,000	0
TEXAS HEALTH RESOURCES FOUNDATION PRESBYTERIAN HOSPITAL Dallas, Texas (Toward expansion and improvements)	100,000	0	100,000	0
TEXAS LAND CONSERVANCY Dallas, Texas (For fencing and capital improvements at Oak Cliff nature preserve)	0	35,000	35,000	0
TEXAS NEUROFIBROMATOSIS FOUNDATION Dallas, Texas (For technology needs)	0	4,672	4,672	0
TEXAS SCOTTISH RITE HOSPITAL FOR CHILDREN Dallas, Texas (Toward capital updates)	0	1,000,000	0	1,000,000
TEXAS STATE HISTORICAL ASSOCIATION Austin, Texas (Toward Handbook of Texas Women project)	15,000	0	15,000	0
TEXAS STATE HISTORY MUSEUM Austin, Texas (Toward capital improvements)	50,000	0	50,000	0
THE BRIDGE Dallas, Texas (Toward capital improvements)	0	100,000	100,000	0
THE CAMBRIDGE SCHOOL OF DALLAS Dallas, Texas (Toward design and planning fees for new campus)	0	100,000	100,000	0
THE COMMIT PARTNERSHIP Dallas, Texas (Toward additional technology infrastructure)	0	100,000	100,000	0
THE FAMILY PLACE Dallas, Texas (Toward a new facility)	0	50,000	50,000	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
THE HUMANE SOCIETY Dallas, TX (Toward equipping a veterinary spay/neuter clinic in South Dallas)	42,112	(42,112)	0	0
THE WARREN CENTER Richardson, Texas (For new technology and office renovations)	0	40,000	40,000	0
TRINITY CHRISTIAN ACADEMY Addison, Texas (Demolition costs of capital development campaign)	50,000	0	50,000	0
UNITED TO LEARN Dallas, Texas (Toward database and website updates)	0	30,000	30,000	0
UNITED WAY OF METROPOLITAN DALLAS Dallas, Texas (Toward renovations and new IT systems)	375,000	0	125,000	250,000
UNIVERSITY OF DALLAS Dallas, Texas (Toward new student services and administration building, Cardinal Farrell Hall)	0	100,000	100,000	0
UNIVERSITY OF TEXAS AT AUSTIN Austin, Texas (Toward capital improvements at the School of Architecture)	300,000	(300,000)	0	0
UNIVERSITY OF TEXAS AT AUSTIN Austin, Texas (Toward new energy engineering center)	0	200,000	200,000	0
UNLOCKING DOORS Dallas, Texas (Toward capital items at new headquarters)	0	40,000	40,000	0
UNIVERSITY OF NORTH TEXAS Denton, Texas (Toward lab equipment)	0	300,000		300,000
VISITING NURSE ASSOCIATION Dallas, Texas (Toward flooring repairs)	0	75,000	75,000	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
VOLUNTEERS OF AMERICA TEXAS Eules, Texas (Toward new technology)	0	32,000	32,000	0
WESLEY-RANKIN COMMUNITY CENTER Dallas, Texas (Toward updated donor and client management software)	0	45,000	45,000	0
WILKINSON CENTER Dallas, Texas (Toward technology need)	0	40,000	40,000	0
YOUNG WOMEN'S PREPARATORY NETWORK Dallas, Texas (Toward capital expenses of their new office)	0	50,000	50,000	0
YOUTH WITH FACES Dallas, Texas (For equipment and facilities toward horticultural and catering vocational programs)	60,000	0	60,000	0
	<b>7,772,112</b>	<b>7,317,977</b>	<b>7,059,348</b>	<b>8,030,741</b>

- Arts & Culture
- Civic
- Disabled
- Education
- Environment
- Medical
- Social Services

# Financial Information

## Statement of Financial Position

as of April 30, 2018

ASSETS	
Cash and cash equivalents	\$ 4,526,487
Interest and dividends receivable	\$ 712,460
Investments:	
U.S. Treasury notes	\$ 9,180,631
Marketable equity securities	\$ 108,562,279
U.S. government agency obligations	\$ 1,110,930
Corporate bonds	\$ 19,585,722
Real estate investment trust	\$ 1,965,659
Total investments	\$ 140,405,221
Other assets	\$ 97,161
<b>TOTAL ASSETS</b>	<b>\$ 145,741,329</b>

LIABILITIES AND NET ASSETS	
Grants payable	\$ 8,030,741
Unfunded pension obligation	\$ 1,915,345
Total Liabilities	\$ 9,946,086
Net Assets - Unrestricted	<b>\$ 135,795,243</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 145,741,329</b>

## Statement of Activities

for the year ended April 30, 2018

Investment return	\$ 13,623,646
Expenses:	
Grants	\$ (7,317,977)
Other program	\$ (660,204)
Management	\$ (331,846)
Total expenses	\$ (8,310,027)
<b>INCREASE IN NET ASSETS</b>	<b>\$ 5,313,619</b>



Please visit our brand new website!

[www.hoblitzelle.org](http://www.hoblitzelle.org)

**Hoblitzelle Foundation**

5556 Caruth Haven Lane Suite 200  
Dallas, Texas 75225