



Hoblitzelle  
FOUNDATION

2018 - 2019

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“A foundation may bring or help bring into being a project or program of great promise and worth, which might fail or be long deferred because of lack of financial support from other sources.”

— KARL ST. JOHN HOBLITZELLE



## Bringing great promise into being since 1942.

Hoblitzelle Foundation was established by Karl and Esther Hoblitzelle in 1942 for charitable, scientific, literacy or educational purposes within the State of Texas. Since inception, the Directors have approved over 3,200 grants, investing almost \$237 million in the social service, cultural, educational, and medical organizations in Texas. In his will, Mr. Hoblitzelle stated:

“I think foundations of this type are most useful when they serve to telescope time. Thus, a foundation may bring or help bring into being a project or program of great promise and worth which might fail or be long deferred because of lack of financial support from other sources. I think this approach offers greater opportunities to the foundation to be useful than to making of contributions or recurring gifts to programs which have already been activated.”

During Mr. Hoblitzelle’s lifetime, the Foundation focused on agronomy, medical research and teaching, community affairs, and education. Support was provided to both war bond and troop entertainment programs during World Wars I and II. In addition to serving on many Dallas and State of Texas boards and commissions, Karl Hoblitzelle was co-founder of the Southwestern Legal Foundation and Southwestern Medical School, which later became The University of Texas Southwestern Medical Center at Dallas. Support was provided to the Texas “School of the Air” when radio was the newest means of providing broader educational opportunities to rural areas. The Hoblitzelles also built a significant collection of English sterling silver from the 18th Century that was donated to the Dallas Museum of Art.



Karl St. John Hoblitzelle



Esther Thomas Hoblitzelle

Karl St. John Hoblitzelle was born in St. Louis in 1879. While serving as an event manager at the St. Louis World's Fair in his early 20s, Karl Hoblitzelle met performers and concession operators who indicated the south, in particular Texas, lacked venues to showcase their work and talent. Upon the Fair's closing in 1903, Karl Hoblitzelle came to Dallas, Texas with \$2,500 and began to build a chain of vaudeville theaters. At its peak, Interstate Theater Company held 160 theaters across Texas and the Southeast. These theaters were soon transformed into movie houses, and the success of this entertainment business created financial resources which he invested in the growing oil and gas, real estate, and banking industries in Texas.

Karl Hoblitzelle married Esther Thomas in 1920, a Broadway starlet who had performed under the name of "Esther Walker" and had come to Dallas to perform at one of the theaters. Both were active in the social, civic, and cultural activities of Dallas, and did not have any descendants.

Prudent management of their financial assets resulted in the accumulation of significant wealth, which upon the death of Mrs. Hoblitzelle in 1943 and Mr. Hoblitzelle in 1967, became the corpus of Hoblitzelle Foundation.

## Board of Directors

John W. Dayton  
*Chairman*  
Elected: May 2008

Karen L. Shuford  
*Vice Chairman*  
Elected: January 2014

Jere W. Thompson, Jr.  
*Treasurer*  
Elected: January 2014

Rafael M. Anchia  
Elected: January 2008

Holland P. Gary  
Elected: January 2018

Lydia H. Novakov  
Elected: January 2016

Daniel K. Podolsky, M.D.  
Elected: January 2016

Catherine M. Rose  
Elected: January 2017

## Honorary Lifetime Directors

Linda P. Custard  
Jerry Farrington  
Gerald W. Fronterhouse  
Paul W. Harris  
Caren H. Prothro  
Deedie Potter Rose  
George A. Shafer  
William T. Solomon  
Kern Wildenthal, M.D., Ph.D.  
J. McDonald (Don) Williams

## Staff

Katie H. Robbins  
*President & CEO*

Lisa R. Hall  
*Executive Assistant to the President & CEO*

“It seems to me that if this nation and the world of nations are ultimately to outlaw war and live in harmony, peace, health and prosperity, this can only come about as a result of all the peoples of the world being aware of, accepting and adopting those facts, thoughts, ideals and ideas which are true and good.”

— KARL ST. JOHN HOBLITZELLE

# Grantmaking at a Glance

Hoblitzelle Foundation makes grants in the seven funding categories outlined below. Although there are not specific granting targets within each category, historical funding is reflective of general preferences. Color coding denotes categories on these pages and on the following tables starting on page 11.



## Arts & Culture

Cumulative Grantmaking: **\$23,789,905**

2018-2019: **\$835,145**



## Civic

Cumulative Grantmaking: **\$33,127,480**

2018-2019: **\$1,163,250**



## Disabled

Cumulative Grantmaking: **\$8,273,137**

2018-2019: **\$124,520**



## Education

Cumulative Grantmaking: **\$61,516,956**

2018-2019: **\$1,975,050**



## Environment

Cumulative Grantmaking: **\$5,719,174**

2018-2019: **None**



## Medical

Cumulative Grantmaking: **\$59,481,771**

2018-2019: **\$1,653,725**



## Social Services

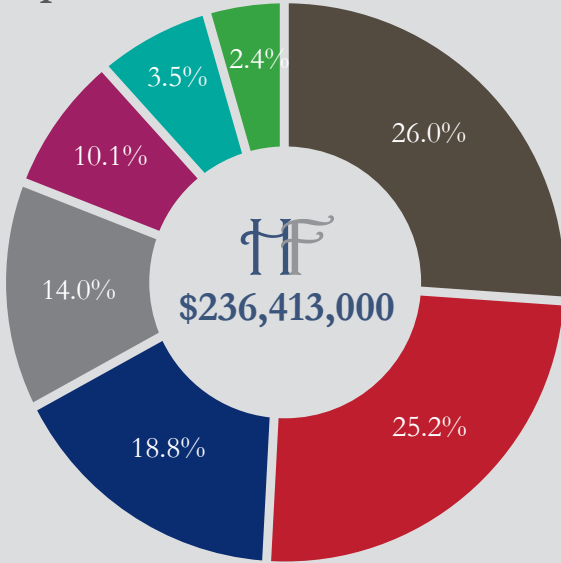
Cumulative Grantmaking: **\$44,504,577**

2018-2019: **\$1,290,108**



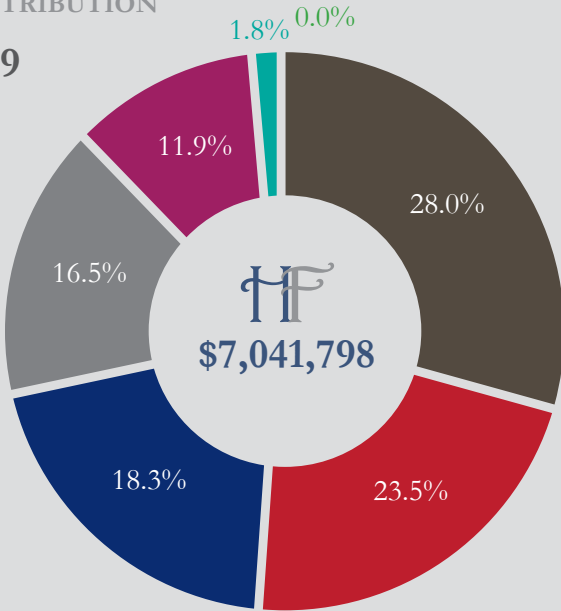
GRANT DISTRIBUTION

Since Inception



GRANT DISTRIBUTION

2018-2019





# Grant Commitments

YEAR ENDED APRIL 30, 2019

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Advocates for Community Transformation</b> Dallas, Texas (To support capital aspects of a headquarters relocation)	0	100,000	(100,000)	0
<b>After8toEducate</b> Dallas, Texas (Capital campaign to repurpose Fannie C. Harris Elementary School)	0	200,000	(100,000)	100,000
<b>Alcuin School</b> Dallas, Texas (For campus security enhancements)	0	50,000	(50,000)	0
<b>American Red Cross</b> Dallas, Texas (For blood irradiation machine)	60,000	0	(60,000)	0
<b>Amon Carter Museum</b> Fort Worth, Texas (To support capital updates to benefit photography preservation)	0	75,000	0	75,000
<b>Arlington Life Shelter</b> Arlington, Texas (Toward a capital campaign to significantly expand this shelter facility)	0	100,000	(50,000)	50,000
<b>AT&amp;T Performing Arts Center</b> Dallas, Texas (Toward retiring original construction debt)	500,000	0	(500,000)	0
<b>ATLAST!</b> Dallas, Texas (Toward urban boarding experience)	150,000	0	(150,000)	0
<b>Austin Street Center</b> Dallas, Texas (Toward kitchen renovations; <i>grant rescinded</i> )	150,000	(150,000)	0	0
<b>Bachman Lake Together</b> Dallas, Texas (To support capital improvements at the Family Center)	0	25,000	(25,000)	0
<b>Baylor Scott &amp; White Dallas Foundation, Hope Lodge, American Cancer Society</b> Dallas, Texas (Toward capital costs of new temporary living facility)	100,000	0	(100,000)	0

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Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>bcWorkshop</b> Dallas, Texas (For technological infrastructure improvements)	0	25,000	(25,000)	0
<b>Better Together Fund</b> Dallas, Texas (To become a funding partner of the Better Together Fund)	0	150,000	(90,000)	60,000
<b>Bonton Farms</b> Dallas, Texas (To purchase a van for this farm and market in South Dallas)	0	30,000	(30,000)	0
<b>Booker T. Washington High School for the Performing Arts</b> Dallas, Texas (To support construction of a new Production Studio)	0	30,000	(30,000)	0
<b>Buckner Children and Family Services</b> Dallas, Texas (Toward a capital campaign for a Family Hope Center in the Bachman Lake area)	0	30,000	(30,000)	0
<b>Cafe Momentum</b> Dallas, Texas (Toward a new Community Services Center for youth currently in the restaurant's internship program)	0	50,000	(50,000)	0
<b>Catholic Charities of Dallas, Inc.</b> Dallas, Texas (To support renovations at the Central Service Center on Mockingbird Lane)	0	100,000	0	100,000
<b>Children's Advocacy Center for Denton County</b> Louisville, Texas (Toward a capital campaign to create a presence in Lewisville, TX)	0	50,000	(50,000)	0
<b>Children's Medical Center of Dallas</b> Dallas, Texas (Toward a capital campaign to renovate, expand, and modernize the ER Dept. at the Dallas campus)	0	1,500,000	0	1,500,000
<b>Cistercian Preparatory School</b> Irving, Texas (Toward new science building)	125,000	0	(125,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Commemorative Air Force</b> Dallas, Texas (Toward a capital campaign for a Nat'l Aviation Ed. Ctr. at the CAF HQ at Dallas Executive Airport)	0	100,000	(100,000)	0
<b>Communities Foundation of Texas</b> Dallas, Texas (For a new technology platform to support North Texas Giving Day)	0	50,000	(50,000)	0
<b>Communities in Schools of the Dallas Region, Inc.</b> Dallas, Texas (Toward updated conference room technology and furnishings)	0	50,000	(50,000)	0
<b>Community Partners of Dallas</b> Dallas, Texas (Toward a capital campaign for a permanent home for this organization that serves children in the CPS system)	0	85,000	(85,000)	0
<b>Crossroads Community Services</b> Dallas, Texas (For building renovation as this agency relocates to the North Texas Food Bank's former campus in South Dallas)	0	50,000	(50,000)	0
<b>Dallas Arboretum and Botanical Society</b> Dallas, Texas (Toward a capital campaign for a new horticultural center)	0	300,000	(150,000)	150,000
<b>Dallas Arts District Foundation</b> Dallas, Texas (Toward updating the Dallas Arts District Master Plan)	0	20,000	(20,000)	0
<b>Dallas Black Dance Theatre</b> Dallas, Texas (Toward a variety of capital needs, including the cost of replacing parking lot equipment and the phone system)	0	42,000	(42,000)	0
<b>Dallas Children's Theater</b> Dallas, Texas (For new sensory-friendly lighting, updated backstage equipment, and parking lot repairs)	0	45,000	(45,000)	0

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Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Dallas Holocaust and Human Rights Museum</b> Dallas, Texas (Toward capital campaign)	325,000	0	(325,000)	0
<b>Dallas Holocaust and Human Rights Museum</b> Dallas, Texas (For an increased commitment to the new museum in support the Dimensions in Testimony Theater)	0	250,000	(250,000)	0
<b>Dallas Life</b> Dallas, Texas (Toward capital campaign for facility renovation)	125,000	0	(125,000)	0
<b>Dallas Museum of Art</b> Dallas, Texas (Toward the objects conservation lab; <i>grant rescinded</i> )	200,000	(300,000)	100,000	0
<b>Dallas SCI Recovery, Inc. d/b/a REACT</b> Addison, Texas (Toward facility expansion at this organization that serves as a community-based paralysis recovery and fitness center)	0	24,520	(24,520)	0
<b>Dallas Symphony Orchestra</b> Dallas, Texas (Toward updates to the Lay Family Organ and a new concert grand harp)	0	160,000	(160,000)	0
<b>Dallas Women's Foundation</b> <i>(now Texas Women's Foundation)</i> Dallas, Texas (Toward updated technology including website enhancements, projection equipment, and hardware)	0	55,750	(55,750)	0
<b>Epicopal School of Dallas</b> Dallas, Texas (Toward capital campaign to move Lower School to main campus)	300,000	0	(100,000)	200,000
<b>Family Compass</b> Dallas, Texas (Toward new technology for case management at this agency that works to prevent child abuse)	0	25,000	(25,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Friends of the Texas Historical Commission</b> Austin, Texas (Toward San Felipe de Austin State Historical Site Museum and Visitor Center)	200,000	0	(200,000)	0
<b>George W. Bush Presidential Center</b> Dallas, Texas (Toward costs of ocean conservation exhibit)	100,000	0	0	100,000
<b>GRACE</b> Grapevine, Texas (Toward capital campaign for a new facility)	75,000	0	(75,000)	0
<b>Grant Halliburton Foundation</b> Dallas, Texas (Toward mental health navigation line)	50,000	0	(50,000)	0
<b>Heart House</b> Dallas, Texas (For capital improvements)	25,000	0	(25,000)	0
<b>Human Rights Initiative of North Texas</b> Dallas, Texas (Toward technology upgrades)	0	40,000	(40,000)	0
<b>In the City for Good</b> Dallas, Texas (For kitchen improvements at the Park South YMCA)	5,741	0	0	5,741
<b>Jubilee Park &amp; Community Center</b> Dallas, Texas (Toward purchase of an adjacent home for campus expansion)	0	50,000	0	50,000
<b>June Shelton School and Evaluation Center</b> Dallas, Texas (Toward a new campus)	500,000	0	0	500,000
<b>Just Say YES</b> Richardson, Texas (For a 12-passenger van at this agency that provides risk avoidance programs for youth)	0	40,108	(40,108)	0
<b>KIPP DFW</b> Dallas, Texas (Toward classroom technology and supplies)	100,000	0	(100,000)	0

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Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Kitchen Dog Theater</b> Dallas, Texas (Toward a capital campaign for a permanent performance space)	0	100,000	(100,000)	0
<b>LULAC National Educational Service Centers, Inc.</b> Washington, DC (Toward building renovation at this agency's center in North Oak Cliff)	0	50,050	(50,050)	0
<b>Majestic Theater, City of Dallas Office of Cultural Affairs</b> Dallas, Texas (Toward history gallery)	30,000	0	0	30,000
<b>Make-A-Wish Foundation of North Texas</b> Irving, Texas (To support the Make-A-Wish North Texas Headquarters building renovation)	0	50,000	(50,000)	0
<b>Methodist Health System Foundation</b> Dallas, Texas (Toward a trauma care simulation center)	250,000	0	(250,000)	0
<b>Miles of Freedom</b> Dallas, Texas (To purchase a van for their shuttle service for family members and incarcerated individuals)	0	35,000	(35,000)	0
<b>My Possibilities</b> Plano, Texas (Toward a new vocational training and career services center)	0	100,000	(100,000)	0
<b>Nexus Recovery Center, Inc.</b> Dallas, Texas (Toward therapy materials for Child Development Center at facility that addresses substance abuse in women)	0	15,000	(15,000)	0
<b>North Texas Food Bank</b> Dallas, Texas (Toward construction of new facility)	125,000	0	(125,000)	0
<b>North Texas Public Broadcasting, Inc. - KERA</b> Dallas, Texas (To support the implementation of new software for donor and membership management)	0	125,000	(125,000)	0



Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Oak Cliff Society of Fine Arts</b> Dallas, Texas (For repairs and restoration of the historic Turner House, this agency's headquarters in the Winnetka Heights neighborhood)	0	30,000	(30,000)	0
<b>Our Friends Place</b> Dallas, Texas (For capital facility improvement)	50,000	0	0	50,000
<b>Owenwood Farm and Neighbor Space</b> Dallas, Texas (Toward a capital campaign to transform the former Owenwood UMC into a shared social services center)	0	100,000	(100,000)	0
<b>Parks for Downtown Dallas</b> Dallas, Texas (Toward construction of Pacific Plaza Park)	900,000	0	(225,000)	675,000
<b>Paul Quinn College</b> Dallas, Texas (Toward a capital campaign for the new Trammell S. Crow Living and Learning Center)	0	250,000	0	250,000
<b>PediPlace</b> Lewisville, Texas (To support technology updates such as servers, laptops, and scanners)	0	50,000	(50,000)	0
<b>Perot Museum of Nature and Science</b> Dallas, Texas (To support a capital campaign for a new Research and Collections Facility)	0	300,000	(75,000)	225,000
<b>Ronald McDonald House of Dallas</b> Dallas, Texas (Toward capital expansion initiative)	150,000	0	(150,000)	0
<b>Sammons Center for the Arts</b> Dallas, Texas (For sound and lighting equipment)	35,000	0	(35,000)	0
<b>Shumla Archaeological Research &amp; Education Center</b> Comstock, Texas (Toward facility improvements to document ancient cave art)	0	30,000	(30,000)	0

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Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Soul's Harbor</b> Dallas, Texas (To assist with the purchase of a box truck to support thrift store operations)	0	25,000	(25,000)	0
<b>Southern Methodist University</b> Dallas, Texas (Toward a capital campaign to renovate Owen Arts Center)	0	1,250,000	0	1,250,000
<b>Southwestern Medical Foundation, Karl and Esther Hoblitzelle Fund for Parkland Foundation</b> Dallas, Texas (Toward new breast cancer center)	375,000	0	(125,000)	250,000
<b>Southwestern Medical Foundation, Karl and Esther Hoblitzelle Fund for UT Southwestern Medical Center</b> Dallas, Texas (Toward acquiring a magnetoencephalograph)	1,200,000	0	(400,000)	800,000
<b>SPCA of Texas</b> Dallas, Texas (Toward a new roof)	75,000	0	(75,000)	0
<b>St. Mark's School of Texas</b> Dallas, Texas (Toward new science center)	200,000	0	(100,000)	100,000
<b>Teach For America - Dallas-Fort Worth</b> Dallas, Texas (For technology kits for the instructors who train corps members and to help create a resource room at the TFA-DFW office)	0	100,000	0	100,000
<b>Teaching Trust</b> Dallas, Texas (Toward capital expenditures for this agency's new office and training space)	0	50,000	(50,000)	0
<b>Texas 2036</b> Dallas, Texas (To support a strategic plan for the State of Texas)	0	150,000	0	150,000
<b>Texas Ballet Theater</b> Fort Worth, Texas (To support technology upgrades at both the Dallas and Ft. Worth school locations)	0	35,000	(35,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Texas Scottish Rite Hospital for Children</b> Dallas, Texas (Toward capital updates)	1,000,000	0	(250,000)	750,000
<b>Thanks-Giving Foundation</b> Dallas, Texas (Toward A/C chiller replacement at Thanks-Giving Square)	0	50,000	(50,000)	0
<b>The Concilio</b> Dallas, Texas (To support capital aspects of an office relocation)	0	57,500	0	57,500
<b>The Dallas Opera</b> Dallas, Texas (To support the commissioning of a new opera, The Diving Bell and the Butterfly)	0	200,000	(200,000)	0
<b>The Magdalen House</b> Dallas, Texas (To support a capital campaign for a new location of this alcohol recovery center for women in East Dallas)	0	50,000	0	50,000
<b>The Nature Conservancy, Texas Chapter</b> Dallas, Texas (To support the purchase of air quality monitors at nine (9) DISD schools)	0	50,000	(50,000)	0
<b>The North Texas Alliance to Reduce Unintended Pregnancy in Teens (NTARUPT)</b> Dallas, Texas (For conference room equipment and furnishings)	0	3,725	(3,725)	0
<b>Theatre Three</b> Dallas, Texas (To support replacement of the HVAC system at the theater)	0	51,270	(51,270)	0
<b>Trinity Park Conservancy</b> Dallas, Texas (Toward the creation of an equitable development plan for Harold Simmons Park)	0	100,000	(100,000)	0
<b>Trinity Strand Trail</b> Dallas, Texas (To create a link between the Katy Trail, Trinity Strand, and Reverchon Park; <i>grant partially rescinded</i> )	0	(100,000)	100,000	0

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Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Union Gospel Mission</b> Dallas, Texas (For HVAC replacement at The Center of Hope, this agency's women's shelter)	0	32,500	0	32,500
<b>United Way of Metropolitan Dallas</b> Dallas, Texas (Toward renovations and new IT systems)	250,000	0	(125,000)	125,000
<b>University of North Texas</b> Denton, Texas (Toward construction of a biomedical science building)	300,000	0	(150,000)	150,000
<b>Uplift Education</b> Dallas, Texas (Toward construction of a permanent home for Uplift Wisdom Primary School in South Dallas)	0	150,000	(75,000)	75,000
<b>Van Cliburn Foundation, Inc.</b> Fort Worth, Texas (Toward equipment for the webcast and simulcast of the 2019 Cliburn International Junior Piano Competition, to be held in Dallas)	0	46,875	(46,875)	0
<b>VolunteerNow</b> Dallas, Texas (To create a mobile application for voly.org)	0	50,000	(50,000)	0
<b>VolunteerNow</b> Dallas, Texas (Hearts of Texas Luncheon honoring Lydia Novakov)	0	2,500	(2,500)	0
<b>TOTAL</b>	<b>8,030,741</b>	<b>7,041,798</b>	<b>(7,061,798)</b>	<b>8,010,741</b>

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# Financial Information

YEAR ENDED APRIL 30, 2019

# Statement of Financial Position

as of April 30, 2019

<b>ASSETS</b>	
Cash and cash equivalents	\$ 5,425,255
Interest and dividends receivable	\$ 327,981
Investments:	
U.S. Treasury notes	\$ 9,657,195
Marketable equity securities	\$ 113,724,470
U.S. government agency obligations	\$ 264,793
Corporate bonds	\$ 18,781,261
Real estate investment trust	\$ 25,689
Total investments	\$ 142,453,408
Other assets	\$ 114,105
<b>TOTAL ASSETS</b>	<b>\$ 148,320,749</b>

<b>LIABILITIES AND NET ASSETS</b>	
Grants payable	\$ 8,010,741
Unfunded pension obligation	\$ 1,806,006
Total Liabilities	\$ 9,816,747
Net Assets - Unrestricted	\$ 138,504,002
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 148,320,749</b>

# Statement of Activities

for the year ended April 30, 2019

Investment return	\$ 10,580,623
Expenses:	
Grants	\$ (7,041,798)
Other program	\$ (487,638)
Management	\$ (342,428)
Total expenses	\$ (7,871,864)
<b>INCREASE IN NET ASSETS</b>	<b>\$ 2,708,759</b>

