



Hoblitzelle  
FOUNDATION

2020 - 2021



## A Majestic Centennial

The Majestic Theater opened its doors on April 21, 1921 as a vaudeville theater during a time of rapid growth in Dallas. It was built in the Neoclassical Renaissance Revival style for nearly \$2 million — about \$27 million today — and served as the crown jewel of Karl Hoblitzelle’s Interstate Theater Company. When the vaudeville era came to an end in the 1930s, Hoblitzelle began to present movies in his theaters. The Majestic screened its last film in 1973 and the theater went dark.

Hoblitzelle Foundation gifted the Majestic to the City of Dallas in January 1973. After major restoration, the theater reopened in 1983 as a performing arts venue.

The Majestic served as the home for Dallas Black Dance Theatre from 1984 to 2009 and Dallas Summer Musicals from 1997 to 2010. The theater is managed by the Office of Arts and Culture (OAC) and is used by national promoters to present performing arts events, concerts, and comedy shows. The upper floors of the theater, originally the headquarters of Interstate Theater Company, provide office space for the OAC.

“A foundation may bring or help bring into being a project or program of great promise and worth, which might fail or be long deferred because of lack of financial support from other sources.”

— KARL ST. JOHN HOBLITZELLE

## Table of Contents

<b>1</b>	A Majestic Centennial
<b>4</b>	Board of Directors Honorary Lifetime Directors Staff
<b>6</b>	About Hoblitzelle Foundation & History
<b>8</b>	Grantmaking at a Glance
<b>10</b>	Grant Commitments
<b>25</b>	Financial Information

## Board of Directors

Karen L. Shuford  
*Chairman*  
Elected: January 2014

Jere W. Thompson, Jr.  
*Vice Chairman*  
Elected: January 2014

Holland P. Gary  
*Treasurer*  
Elected: January 2018

Rafael M. Anchía  
Elected: January 2008

Lydia H. Novakov  
Elected: January 2016

Daniel K. Podolsky, M.D.  
Elected: January 2016

Michael S. Rawlings  
Elected: May 2020

Catherine M. Rose  
Elected: January 2017

Lizzie H. Routman  
Elected: May 2020

## Honorary Lifetime Directors

Linda P. Custard  
John W. Dayton  
Jerry Farrington  
Gerald W. Fronterhouse  
Paul W. Harris  
Caren H. Prothro  
Deedie Potter Rose  
George A. Shafer  
William T. Solomon  
Kern Wildenthal, M.D., Ph.D.  
J. McDonald (Don) Williams

## Staff

Katie H. Robbins  
*President & CEO*

Christopher T. Baker  
*Executive Assistant to the President & CEO*

“It seems to me that if this nation and the world of nations are ultimately to outlaw war and live in harmony, peace, health and prosperity, this can only come about as a result of all the peoples of the world being aware of, accepting and adopting those facts, thoughts, ideals and ideas which are true and good.”

— KARL ST. JOHN HOBLITZELLE

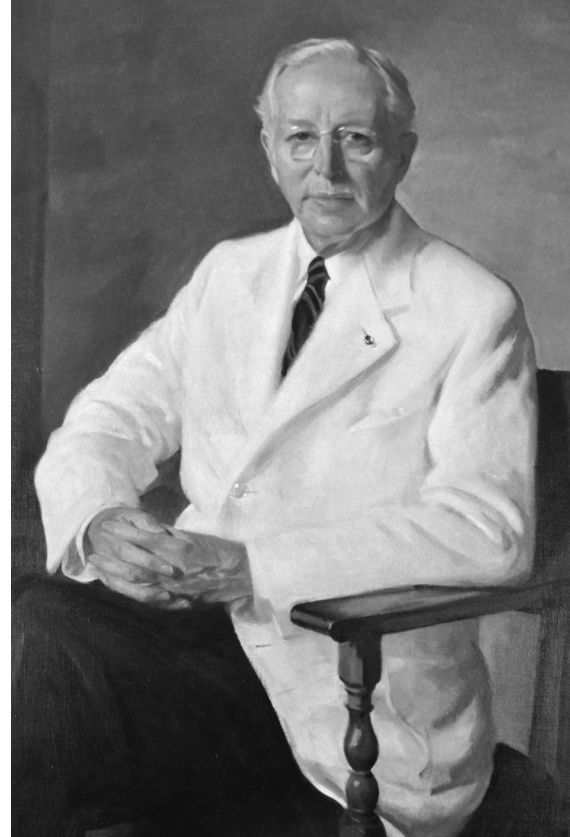


## Bringing great promise into being since 1942.

**H**oblitzelle Foundation was established by Karl and Esther Hoblitzelle in 1942 for charitable, scientific, literacy or educational purposes within the State of Texas. Since inception, the Directors have approved almost 3,400 grants, investing in excess of \$244 million in the social service, cultural, educational, and medical organizations in Texas. In his will, Mr. Hoblitzelle stated:

“I think foundations of this type are most useful when they serve to telescope time. Thus, a foundation may bring or help bring into being a project or program of great promise and worth which might fail or be long deferred because of lack of financial support from other sources. I think this approach offers greater opportunities to the foundation to be useful than to making of contributions or recurring gifts to programs which have already been activated.”

During Mr. Hoblitzelle’s lifetime, the Foundation focused on agronomy, medical research and teaching, community affairs, and education. Support was provided to both war bond and troop entertainment programs during World Wars I and II. In addition to serving on many Dallas and State of Texas boards and commissions, Karl Hoblitzelle was co-founder of the Southwestern Legal Foundation and Southwestern Medical School, which later became The University of Texas Southwestern Medical Center at Dallas. Support was provided to the Texas “School of the Air” when radio was the newest means of providing broader educational opportunities to rural areas. The Hoblitzelles also built a significant collection of English sterling silver from the 18th Century that was donated to the Dallas Museum of Art.



*Karl St. John Hoblitzelle*



*Esther Thomas Hoblitzelle*

**K**arl St. John Hoblitzelle was born in St. Louis in 1879. While serving as an event manager at the St. Louis World’s Fair in his early 20s, Karl Hoblitzelle met performers and concession operators who indicated the south, in particular Texas, lacked venues to showcase their work and talent. Upon the Fair’s closing in 1903, Karl Hoblitzelle came to Dallas, Texas with \$2,500 and began to build a chain of vaudeville theaters. At its peak, Interstate Theater Company held 160 theaters across Texas and the Southeast. These theaters were soon transformed into movie houses, and the success of this entertainment business created financial resources which he invested in the growing oil and gas, real estate, and banking industries in Texas.

Karl Hoblitzelle married Esther Thomas in 1920, a Broadway starlet who had performed under the name of “Esther Walker” and had come to Dallas to perform at one of the theaters. Both were active in the social, civic, and cultural activities of Dallas, and did not have any descendants.

Prudent management of their financial assets resulted in the accumulation of significant wealth, which upon the death of Mrs. Hoblitzelle in 1943 and Mr. Hoblitzelle in 1967, became the corpus of Hoblitzelle Foundation.

# Grantmaking at a Glance

Hoblitzelle Foundation makes grants in the seven funding categories outlined below. Although there are not specific granting targets within each category, historical funding is reflective of general preferences. Color coding denotes categories on these pages and on the following tables starting on page 9.



## Arts & Culture

Cumulative Grantmaking: \$24,877,565  
2020-2021: \$936,900



## Civic

Cumulative Grantmaking: \$33,943,580  
2020-2021: \$666,100



## Disabled

Cumulative Grantmaking: \$8,498,637  
2020-2021: \$175,500



## Education

Cumulative Grantmaking: \$62,911,956  
2020-2021: \$330,000



## Environment

Cumulative Grantmaking: \$5,789,174  
2020-2021: \$0



## Medical

Cumulative Grantmaking: \$61,031,671  
2020-2021: \$360,000



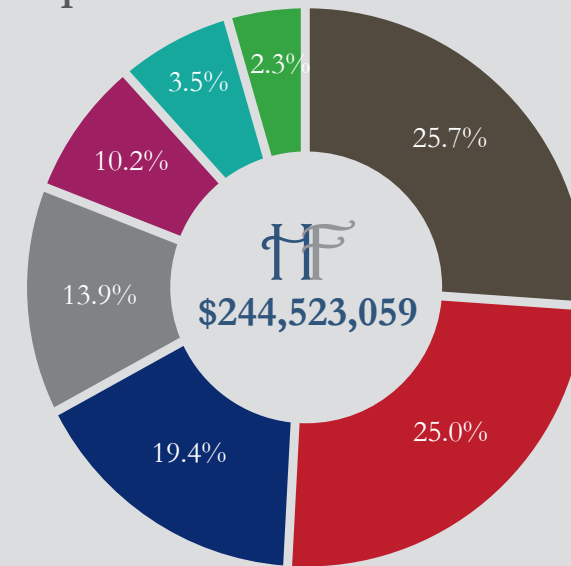
## Social Services

Cumulative Grantmaking: \$47,470,476  
2020-2021: \$1,762,200

The COVID-19 pandemic placed a high priority on assisting social service agencies.

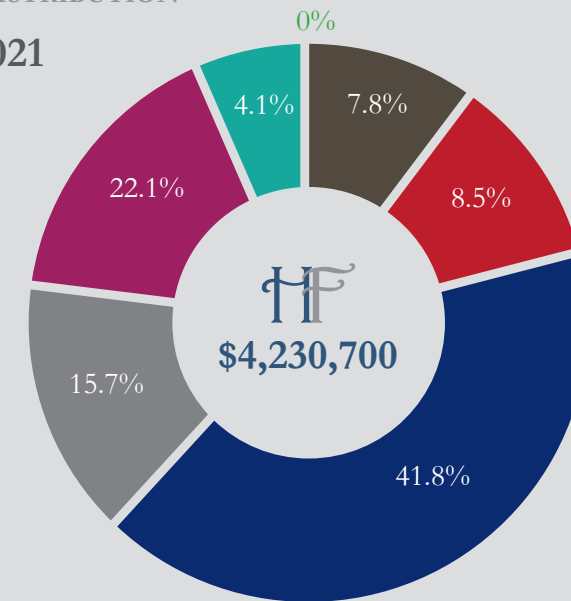
## GRANT DISTRIBUTION

### Since Inception



## GRANT DISTRIBUTION

### 2020-2021





# Grant Commitments

Year ended April 30, 2021

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Ability Connection Dallas</b> Dallas, Texas (Toward specially-equipped vans for participant transportation)	0	25,000	(25,000)	0
<b>AT&amp;T Performing Arts Center</b> Dallas, Texas (Toward support of the Raise the Curtain campaign)	0	79,000	(79,000)	0
<b>Austin College</b> Sherman, Texas (Toward renovation of the natatorium locker room)	0	50,000	(50,000)	0
<b>Austin Street Center</b> Dallas, Texas (To support a capital campaign for a new center)	125,000	0	(125,000)	0
<b>Austin Street Center</b> Dallas, Texas (For COVID-19 relief)	0	20,000	(20,000)	0
<b>Autism Treatment Center</b> Dallas, Texas (Toward installation of a fire suppression system)	0	50,000	(50,000)	0
<b>Bachman Lake Together</b> Dallas, Texas (For COVID-19 relief)	0	10,000	(10,000)	0
<b>Beacon Hill Preparatory Institute</b> Dallas, Texas (For updated software)	0	40,000	(40,000)	0
<b>Behind Every Door</b> Dallas, Texas (Toward a capital campaign to purchase and renovate the Cedar Crest Community Center)	0	100,000	(100,000)	0

■ Arts & Culture ■ Civic ■ Disabled ■ Education ■ Environment ■ Medical ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Better Together Fund</b> Dallas, Texas (For a second commitment to the Better Together Fund)	0	50,000	(50,000)	0
<b>BridgeBuilders</b> Dallas, Texas (For updated technology to track client outcomes.)	0	25,000	(25,000)	0
<b>Brighter Tomorrows</b> Irving, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Buckner Children and Family Services</b> Dallas, Texas (For COVID-19 relief)	0	18,400	(18,400)	0
<b>Camp Summit, Inc.</b> Dallas, Texas (Toward a variety of capital projects)	0	33,300	(33,300)	0
<b>Catholic Charities of Dallas</b> Dallas, Texas (For COVID-19 relief)	0	25,000	(25,000)	0
<b>Catholic Housing Initiative</b> Dallas, Texas (Toward the purchase of a property to create permanent supportive housing)	0	50,000	(50,000)	0
<b>Child Poverty Action Lab (CPAL)</b> Dallas, Texas (Toward office furnishings and technology infrastructure)	50,000	0	(50,000)	0
<b>Children's Medical Center of Dallas</b> Dallas, Texas (Toward a capital campaign to renovate, expand, and modernize the ER Dept. at the Dallas campus)	1,125,000	0	(375,000)	750,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Chocolate MINT Foundation</b> Desoto, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Citizens Development Center dba Achieve</b> Dallas, Texas (To replace outdated warehouse equipment at this sheltered workshop)	0	32,200	(32,200)	0
<b>CitySquare</b> Dallas, Texas (For COVID-19 relief)	0	25,000	(25,000)	0
<b>Communities Foundation of Texas, Winter Storm Relief Fund</b> Dallas, Texas (Emergency support due to Winter Storm Uri)	0	50,000	(50,000)	0
<b>Community Partners of Dallas</b> Dallas, Texas (Toward new technology for remote service delivery)	0	21,300	(21,300)	0
<b>Crossroads Community Services</b> Dallas, TX (For COVID-19 relief)	0	10,000	(10,000)	0
<b>Dallas 24 Hour Club, Inc.</b> Dallas, Texas (Toward a capital campaign to acquire an apartment complex to provide sober living.)	0	50,000	(50,000)	0
<b>Dallas Area Habitat for Humanity</b> Dallas, Texas (For technology updates)	0	38,000	(38,000)	0



Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Dallas Rental Assistance Collaborative (United Way of Metropolitan Dallas)</b> Dallas, Texas (To assist in processing rent relief applications due to COVID-19)	0	41,600	(41,600)	0
<b>Dallas Secondary Educational Academy</b> Dallas, Texas (For updated equipment and furnishings in the library)	0	15,000	(15,000)	0
<b>Dallas Services</b> Dallas, Texas (Toward establishing a vision clinic in southern Dallas County)	0	50,000	(50,000)	0
<b>Dallas Theater Center</b> Dallas, Texas (Toward development of the master plan for Kalita Humphreys Theater)	0	100,000	0	100,000
<b>DME Exchange of Dallas</b> Dallas, Texas (For updated technology)	0	6,000	(6,000)	0
<b>Education Opens Doors, Inc.</b> Dallas, Texas (To help support deployment of a virtual platform)	0	100,000	(100,000)	0
<b>Encore Park</b> Dallas, Texas (Toward a capital campaign for Phase 2 of Encore Park)	0	150,000	0	150,000
<b>Episcopal School of Dallas</b> Dallas, Texas (Toward a capital campaign to bring the Lower School to the main campus)	100,000	0	(100,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Family Compass</b> Dallas, Texas (Toward technology upgrades to allow for remote service delivery)	0	25,000	(25,000)	0
<b>Feeding Texas</b> Austin, Texas (For COVID-19 relief)	0	50,000	(50,000)	0
<b>For Oak Cliff</b> Dallas, Texas (Toward a capital campaign for a permanent home for this social services organization)	0	100,000	(100,000)	0
<b>Forest Forward</b> Dallas, Texas (Toward a capital campaign to revitalize the Forest Theater)	0	500,000	(200,000)	300,000
<b>Genesis Women's Shelter &amp; Support</b> Dallas, Texas (To support a capital campaign for a non-residential Outreach Center)	0	100,000	0	100,000
<b>George W. Bush Presidential Center</b> Dallas, Texas (Toward the ocean conservation exhibit)	100,000	0	0	100,000
<b>Girl Scouts of Northeast Texas</b> Dallas, Texas (For a smart greenhouse at the STEM Center of Excellence at Camp Whispering Cedars)	0	100,000	(100,000)	0
<b>Harmony Community Development</b> Dallas, Texas (For COVID-19 relief)	0	20,000	(20,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Harmony Community Development Corporation</b> Dallas, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Healing Hands Ministries</b> Dallas, Texas (For COVID-19 relief)	0	20,000	(20,000)	0
<b>Hope Supply Company</b> Dallas, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Jesuit College Preparatory School of Dallas</b> Dallas, Texas (Toward renovations of the performance space)	125,000	0	(125,000)	0
<b>June Shelton School and Evaluation Center</b> Dallas, Texas (Toward a new campus)	250,000	0	(125,000)	125,000
<b>Junior League of Dallas</b> Dallas, Texas (Toward restoration of the Juanita J. Craft Civil Rights House)	0	100,000	0	100,000
<b>Junior Players</b> Dallas, Texas (Toward tablets and laptops to support programs offered during out-of-school time)	0	50,000	(50,000)	0
<b>Los Barrios Unidos Community Clinic</b> Dallas, Texas (For COVID-19 relief)	0	20,000	(20,000)	0
<b>Meadows Foundation Partnership Fund</b> Dallas, Texas (To support a plan to address homelessness in Dallas)	0	50,000	(50,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Metrocare Services</b> Dallas, Texas (Toward the “Changing Minds” capital campaign)	300,000	0	(200,000)	100,000
<b>Metrocrest Services, Inc.</b> Farmers Branch, Texas (For COVID-19 relief)	0	10,000	(10,000)	0
<b>Mosaic Family Services</b> Dallas, Texas (For items to accommodate virtual learning)	0	12,500	(12,500)	0
<b>Mosaic Family Services</b> Dallas, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Nasher Sculpture Center</b> Dallas, Texas (To replace the humidification and building management systems)	0	57,900	(57,900)	0
<b>New Friends New Life</b> Dallas, Texas (Toward furnishings for their new location in the Meadows Historic District)	0	12,500	(12,500)	0
<b>North Texas Food Bank</b> Plano, Texas (For COVID-19 relief)	0	50,000	(50,000)	0
<b>Notre Dame of Dallas School, Inc.</b> Dallas, Texas (To replace an outdated van used to transport students.)	0	35,000	(35,000)	0
<b>Our Friends Place</b> Dallas, Texas (Toward capital repairs)	50,000	0	(50,000)	0

■ Arts & Culture ■ Civic ■ Disabled ■ Education ■ Environment ■ Medical ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Our Friends Place</b> Dallas, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Parish Episcopal School</b> Dallas, Texas (Toward a capital campaign for performance & community center)	75,000	0	(75,000)	0
<b>Parks for Downtown Dallas</b> Dallas, Texas (Toward construction of Pacific Plaza Park)	450,000	0	(225,000)	225,000
<b>Paul Quinn College</b> Dallas, Texas (Toward a capital campaign for the new Trammell S. Crow Living and Learning Center)	125,000	0	(125,000)	0
<b>Perot Museum of Nature &amp; Science</b> Dallas, Texas (To support a capital campaign for a new Research and Collections Facility)	112,500	0	(112,500)	0
<b>Preservation Dallas</b> Dallas, Texas (Toward an historic context assessment and survey)	25,000	0	(25,000)	0
<b>Readers 2 Leaders</b> Dallas, Texas (To support a relocation)	0	25,000	(25,000)	0
<b>Resource Center of Dallas, Inc.</b> Dallas, Texas (Toward a capital campaign for LGBTQ-friendly, affordable senior housing)	0	100,000	0	100,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Serve Denton</b> Denton, Texas (Toward a capital campaign for a shared-services center)	0	50,000	(50,000)	0
<b>Services of Hope</b> Dallas, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Social Venture Partners (SVP of Dallas)</b> Dallas, Texas (For technology updates)	0	21,100	(21,100)	0
<b>Society of St. Vincent de Paul Charitable Pharmacy of North Texas</b> Dallas, Texas (For COVID-19 relief)	0	20,000	(20,000)	0
<b>Southern Gateway Public Green Foundation</b> Dallas, Texas (Toward a capital campaign for the Southern Gateway Deck Park)	0	500,000	(250,000)	250,000
<b>Southern Methodist University</b> Dallas, Texas (Toward capital campaign to renovate Owen Arts Center)	937,500	0	(312,500)	625,000
<b>Southwest Transplant Alliance</b> Dallas, Texas (Toward a capital campaign for a new Organ Recovery Center)	375,000	0	(125,000)	250,000
<b>Southwestern Diabetic Foundation</b> Gainesville, Texas (Toward a capital campaign to replace the medical center at Camp Sweeney)	0	100,000	(100,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Southwestern Medical Foundation, Karl &amp; Esther Hoblitzelle Fund for Parkland Foundation</b> Dallas, Texas (Toward a new breast center)	125,000	0	(125,000)	0
<b>Southwestern Medical Foundation, Karl &amp; Esther Hoblitzelle Fund for Parkland Foundation</b> Dallas, Texas (For COVID-19 relief)	0	75,000	(75,000)	0
<b>Southwestern Medical Foundation, Karl &amp; Esther Hoblitzelle Fund for UT Southwestern Medical Center</b> Dallas, Texas (Toward acquisition of a magnetoencephalograph)	400,000	0	(400,000)	0
<b>Southwestern Medical Foundation, Karl &amp; Esther Hoblitzelle Fund for UT Southwestern Medical Center</b> Dallas, Texas (For COVID-19 relief)	0	75,000	(75,000)	0
<b>Teach for America - DFW</b> Dallas, Texas (For technology kits for the instructors who train corps members and to help create a resource room at the TFA-DFW office)	50,000	0	(50,000)	0
<b>Texas 2036</b> Dallas, Texas (To support a strategic plan for the State of Texas)	75,000	0	(75,000)	0
<b>Texas Scottish Rite Hospital for Children</b> Dallas, Texas (To support capital updates)	500,000	0	(250,000)	250,000

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Texas Women's Foundation</b> Dallas, Texas (In recognition of John Dayton)	0	50,000	(50,000)	0
<b>TexProtects</b> Dallas, Texas (For technology enhancements to implement advocacy strategies)	0	52,000	(52,000)	0
<b>The Bridge Homeless Recovery Center</b> Dallas, Texas (Toward bathroom renovations)	0	75,000	(75,000)	0
<b>The Men of Nehemiah</b> Dallas, Texas (Toward renovation of two apartment units at this addiction recovery center)	0	32,000	(32,000)	0
<b>The Salvation Army DFW Metroplex Command</b> Dallas, Texas (Emergency support due to Winter Storm Uri)	0	10,000	(10,000)	0
<b>The Salvation Army North Texas Area Command</b> Dallas, Texas (For COVID-19 relief)	0	25,000	(25,000)	0
<b>The USO</b> Arlington, Virginia (Toward establishing a USO Center at Dallas Love Field)	0	25,000	(25,000)	0
<b>The Wilkinson Center</b> Dallas, Texas (For food pantry equipment)	0	18,000	(18,000)	0

■ Arts & Culture ■ Civic ■ Disabled ■ Education ■ Environment ■ Medical ■ Social Services

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>TR Hoover Community Development Corporation</b> Dallas, Texas (Toward a variety of repairs needed to meet code requirements)	0	25,000	(25,000)	0
<b>Turtle Creek Conservancy</b> Dallas, Texas (Toward interior capital updates to Arlington Hall.)	0	20,000	(20,000)	0
<b>United to Learn</b> Dallas, Texas (To support expansion into DISD partner schools in southern Dallas.)	0	100,000	(50,000)	50,000
<b>United Way of Metropolitan Dallas</b> Dallas, Texas (For new HVAC at the downtown headquarters)	240,000	0	(120,000)	120,000
<b>Ursuline Academy of Dallas</b> Dallas, Texas (Toward a capital campaign)	150,000	0	(150,000)	0
<b>Visiting Nurse Association of Texas</b> Dallas, Texas (For a security fence at the Mockingbird location)	0	70,000	(70,000)	0
<b>Visiting Nurse Association of Texas</b> Dallas, Texas (For COVID-19 relief)	0	20,000	(20,000)	0
<b>Vogel Alcove</b> Dallas, Texas (To replace a portion of the HVAC system)	0	45,000	(45,000)	0

Recipient & Purpose	Beginning of year	Granted	Paid	End of year
<b>Volunteer of America Texas</b> Euless, Texas (Emergency support due to Winter Storm Uri)	0	5,000	(5,000)	0
<b>Wesley-Rankin Community Center</b> Dallas, Texas (Toward roof replacement at their main West Dallas location)	0	29,900	(29,900)	0
<b>Women in Need of Generous Support "Wings"</b> Dallas, Texas (Toward technology updates)	0	50,000	(50,000)	0
<b>TOTAL</b>	<b>5,865,000</b>	<b>4,230,700</b>	<b>(6,400,700)</b>	<b>3,695,000</b>

■ Arts & Culture 
 ■ Civic 
 ■ Disabled 
 ■ Education 
 ■ Environment 
 ■ Medical 
 ■ Social Services



# Financial Information

Year ended April 30, 2021

## Statement of Financial Position

as of April 30, 2021

ASSETS	
Cash and cash equivalents	\$ 2,852,642
Interest and dividends receivable	\$ 234,033
Investments:	
U.S. Treasury notes	\$ 10,269,234
Marketable equity securities	\$ 141,727,417
U.S. government agency obligations	\$ 2,412,512
Corporate bonds	\$ 12,000,859
Hedge funds	\$ 6,953,770
Total investments	\$ 173,363,792
Other assets	\$ 18,480
<b>TOTAL ASSETS</b>	<b>\$ 176,468,947</b>

LIABILITIES AND NET ASSETS	
Grants payable	\$ 3,695,000
Unfunded pension obligation and other	\$ 2,206,187
Total Liabilities	\$ 5,901,167
Net Assets - Unrestricted	\$ 170,567,780
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 176,468,947</b>

## Statement of Activities

for the year ended April 30, 2020

Investment return	\$ 49,250,641
Expenses:	
Grants	\$ (4,230,700)
Other program	\$ (513,885)
Management	\$ (181,176)
Subtotal	\$ (4,925,761)
Change in Estimates	\$ (2,731)
Total expenses	\$ (4,928,492)
<b>CHANGE IN NET ASSETS</b>	<b>\$ 44,322,149</b>



**Hoblitzelle Foundation**

5556 Caruth Haven Lane, Suite 200  
Dallas, TX 75225

(214) 373-0462  
[info@hoblitzelle.org](mailto:info@hoblitzelle.org)