



Bringing
GREAT PROMISE
into being

HOBLOITZELLE FOUNDATION

2022-2023 Annual Report



TABLE of CONTENTS

4	About Hoblitzelle Foundation & History
7	Board of Directors, Honorary Lifetime Members & Staff
8	Grantmaking at a Glance
10	Grant Commitments
20	Financial Information

“The foundation may bring or help bring into being a project or program of great promise and worth which might fail or be long deferred because of lack of financial support from other sources...”

-Karl St. John Hoblitzelle



HISTORY of the HOBLITZELLE FOUNDATION

Bringing great promise into being for more than 80 years.



Esther & Karl Hoblitzelle

Karl St. John Hoblitzelle was born in St. Louis in 1879. While serving as an event manager at the St. Louis World's Fair in his early 20s, Karl Hoblitzelle met performers and concession operators who indicated that the south, in particular Texas, lacked venues to showcase their work and talent. Upon the Fair's closing in 1903, Karl Hoblitzelle came to Dallas, Texas with \$2,500 and began to build a chain of vaudeville theaters. At its peak, Interstate Theater Company held 160 theaters across Texas and the southeast. These theaters were soon transformed into movie houses, and the success of this entertainment business created financial resources which he invested in the growing oil and gas, real estate, and banking industries in Texas.

Karl Hoblitzelle married Esther Thomas in 1920, a Broadway starlet who had performed under the name of Esther Walker and had

come to Dallas to perform at one of the theaters. Both were active in the social, civic, and cultural activities of Dallas and did not have any descendants.

Prudent management of their financial assets resulted in the accumulation of significant wealth, which upon the death of Mrs. Hoblitzelle in 1943 and Mr. Hoblitzelle in 1967, became the corpus of Hoblitzelle Foundation.

Hoblitzelle Foundation was established by Karl and Esther Hoblitzelle in 1942 for charitable, scientific, literacy or educational purposes within the State of Texas. Since inception, the Directors have approved over 3,400 grants, investing over \$258 million in social service, cultural, educational, and medical organizations in Texas. In his will, Mr. Hoblitzelle stated:

“I think foundations of this type are most useful when they serve to telescope time. Thus, a foundation may bring or help bring into being a project or program of great promise and worth which might fail or be long deferred because of lack of financial support from other sources. I think this approach offers greater opportunities to the foundation to be useful than the making of contributions or recurring gifts to programs which have already been activated.”

During Mr. Hoblitzelle's lifetime, the Foundation focused on agronomy, medical research and teaching, community affairs, and education. Support was provided to both war bond and troop entertainment programs during World Wars I and II. In addition to serving on many Dallas and State of Texas boards and commissions, Karl Hoblitzelle was co-founder of the Southwestern Legal Foundation and Southwestern Medical School, which later became The University of Texas Southwestern Medical Center at Dallas. Support was provided to the Texas “School of the Air” when radio was the newest means of providing broader educational opportunities to rural areas. The Hoblitzelles also built a significant collection of English sterling silver from the 18th Century that was donated to the Dallas Museum of Art.



“It seems to me that if this nation and the world of nations are ultimately to outlaw war and live in harmony, peace, health and prosperity, this can only come about as a result of all the peoples of the world being aware of, accepting and adopting those facts, thoughts, ideals and ideas which are true and good.”

–*Karl St. John Hoblitzelle*



BOARD of DIRECTORS

Karen L. Shuford
Chairman
Elected: January 2014

Jere W. Thompson, Jr.
Vice Chairman
Elected: January 2014

Holland P. Gary
Treasurer
Elected: January 2018

Rafael M. Anchía
Elected: January 2008

Lydia H. Novakov
Elected: January 2016

Daniel K. Podolsky, M.D.
Elected: January 2016

Michael S. Rawlings
Elected: May 2020

Catherine M. Rose
Elected: January 2017

Lizzie H. Routman
Elected: May 2020

HONORARY LIFETIME DIRECTORS

Linda P. Custard
John W. Dayton
Paul W. Harris
Caren H. Prothro
Deedie Potter Rose
George A. Shafer
William T. Solomon
Kern Wildenthal, M.D., Ph.D.
J. McDonald (Don) Williams

STAFF

Katie H. Robbins
President & CEO

Christopher T. Baker
Executive Assistant to the President & CEO

GRANTMAKING at a GLANCE

Hoblitzelle Foundation makes grants in the seven funding categories outlined below. Although there are not specific granting targets within each category, historical funding is reflective of general preferences. Color coding denotes categories on these pages and on the following tables starting on page 11.



ARTS & CULTURE

Cumulative Grantmaking: \$25,590,065
2022-2023: \$261,100



CIVIC

Cumulative Grantmaking: \$37,039,780
2022-2023: \$846,200



DISABILITY COMMUNITY

Cumulative Grantmaking: \$8,858,337
2022-2023: \$275,000



EDUCATION

Cumulative Grantmaking: \$64,681,206
2022-2023: \$1,425,000



ENVIRONMENT

Cumulative Grantmaking: \$5,814,174
2022-2023: \$25,000



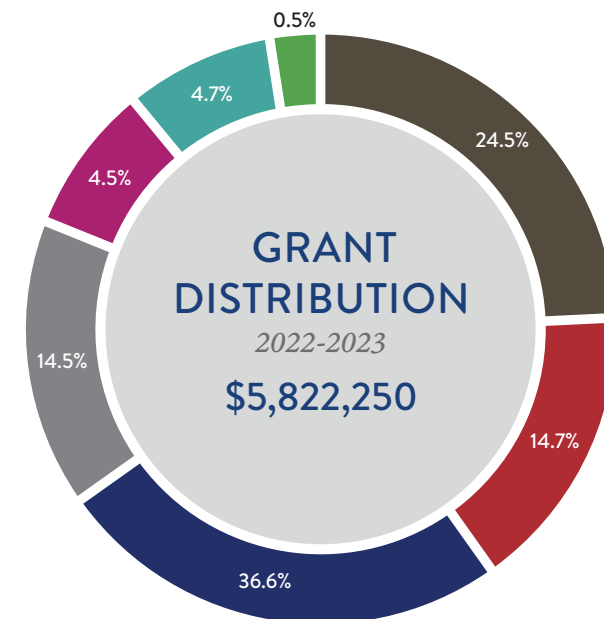
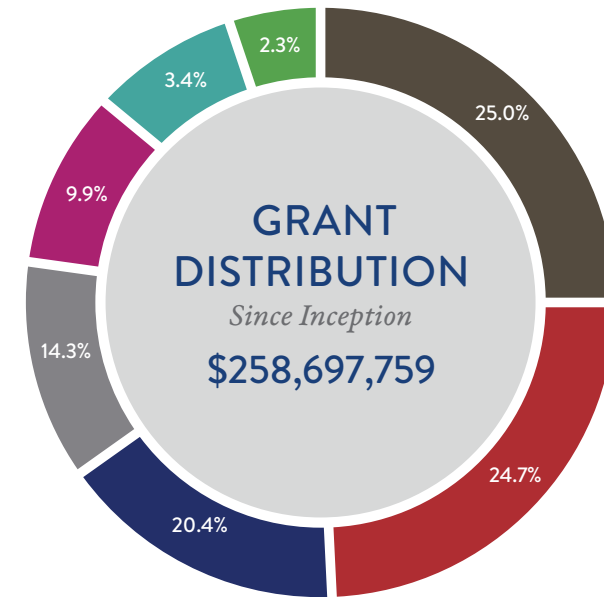
MEDICAL

Cumulative Grantmaking: \$63,813,121
2022-2023: \$856,350



SOCIAL SERVICES

Cumulative Grantmaking: \$52,901,076
2022-2023: \$2,133,600



GRANT COMMITMENTS

Year Ended April 30, 2023

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
After8toEducate Dallas, Texas <i>(For capital support at their Fannie C. Harris Youth Center)</i>	0	50,000	(50,000)	0
Alcuin School Dallas, Texas <i>(For significant classroom renovations)</i>	0	100,000	(100,000)	0
American Red Cross Dallas, Texas <i>(For equipment at the Irving Blood Donation Center)</i>	0	59,000	(59,000)	0
Baylor Oral Health Care Foundation Dallas, Texas <i>(For equipment to establish the Texas A&M College of Dentistry Special Care Clinic)</i>	0	50,000	(50,000)	0
Better Together Fund Dallas, Texas <i>(For renewed commitment to the Better Together Fund)</i>	0	150,000	(50,000)	100,000
Bishop Dunne Catholic School Dallas, Texas <i>(Toward significant updates to technology labs)</i>	0	75,000	(75,000)	0
Bishop Lynch High School Dallas, Texas <i>(Toward a capital campaign for campus improvements)</i>	0	100,000	0	100,000
Bonton Farms Dallas, Texas <i>(Toward capital aspects of the "Project Gamechanger" campaign)</i>	100,000	0	(100,000)	0
Bridge Lacrosse Dallas, Texas <i>(For the purchase of a vehicle for student transportation and equipment storage)</i>	0	35,000	(35,000)	0

Arts & Culture Civic Disability Community Education Environment Medical Social Services

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
CC Young Memorial Home Dallas, Texas <i>(For medical equipment at this senior living community)</i>	0	37,850	(37,850)	0
Cenikor Foundation Houston, Texas <i>(For capital items at their treatment facility in Dallas)</i>	0	15,000	(15,000)	0
Child Poverty Action Lab (CPAL) Dallas, Texas <i>(To develop open-source data tools)</i>	300,000	0	(150,000)	150,000
Children's Advocacy Center for North Texas, Inc. Lewisville, Texas <i>(For equipment and technology at this agency serving Denton, Jack, and Wise Counties)</i>	0	100,000	(100,000)	0
Children's Medical Center of Dallas Dallas, Texas <i>(Toward a capital campaign to renovate the Emergency Department at the Dallas campus)</i>	375,000	0	(375,000)	0
Christian Community Action Lewisville, Texas <i>(For a complete HVAC replacement)</i>	0	50,000	(50,000)	0
Communities in Schools of the Dallas Region, Inc. Dallas, Texas <i>(Toward upgrading the database used to house and evaluate student data)</i>	0	150,000	(150,000)	0
Community Does It Mesquite, Texas <i>(Toward a campaign for a mental health clinic in Pleasant Grove)</i>	0	50,000	(50,000)	0

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
Dallas Arboretum and Botanical Society Dallas, Texas <i>(For an upgraded online purchasing platform)</i>	0	106,200	(106,200)	0
Dallas Black Dance Theatre Dallas, Texas <i>(For a replacement industrial printer)</i>	0	85,000	(85,000)	0
Dallas Holocaust and Human Rights Museum Dallas, Texas <i>(Toward improvements to the permanent exhibits)</i>	0	150,000	(150,000)	0
Dwell with Dignity Dallas, Texas <i>(To purchase a box truck to facilitate donation pickups)</i>	0	30,000	(30,000)	0
Educational First Steps Dallas, Texas <i>(Toward capital updates at their partner centers)</i>	0	25,000	(25,000)	0
Ellis County Coalition for Health Options Waxahachie, Texas <i>(Toward a capital campaign for a new medical facility)</i>	0	50,000	(50,000)	0
Emily's Place Plano, Texas <i>(Toward a capital campaign for safe and affordable housing for victims of domestic violence)</i>	0	50,000	(50,000)	0
Encore Park Dallas, Texas <i>(Toward a capital campaign to renovate the 508 Park Avenue Building)</i>	75,000	0	(75,000)	0

Arts & Culture Civic Disability Community Education Environment Medical Social Services

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
Envision Dallas Lighthouse Foundation Dallas, Texas <i>(Toward a capital campaign for replacement facilities)</i>	0	250,000	(250,000)	0
Fair Park First Dallas, Texas <i>(Toward a capital campaign for the new Community Park)</i>	1,600,000	0	(400,000)	1,200,000
Family Gateway Dallas, Texas <i>(Toward renovation of Family Gateway North)</i>	0	150,000	(150,000)	0
Forest Forward Dallas, Texas <i>(Toward a capital campaign to revitalize the Forest Theater and surrounding neighborhood)</i>	150,000	0	(150,000)	0
Friends of the Texas Historical Commission Austin, Texas <i>(For improvements at the Eisenhower Birthplace Historical Site in Denison, TX)</i>	0	40,000	(40,000)	0
Girls, Inc. of Metropolitan Dallas Dallas, Texas <i>(Toward HVAC updates at the Love Field location)</i>	0	45,000	(45,000)	0
Habitat for Humanity of Denton County Denton, Texas <i>(To support construction of a 35-unit community in Denton)</i>	50,000	0	(50,000)	0
Harmony Community Development Corporation Dallas, Texas <i>(For updated technology)</i>	0	42,700	(42,700)	0

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
Juliette Fowler Communities Dallas, Texas <i>(To support a major kitchen renovation at this living facility for seniors and youth)</i>	0	100,000	(100,000)	0
Meals on Wheels North Central Texas, Inc. Cleburne, Texas <i>(Toward building of a new distribution center)</i>	0	100,000	0	100,000
Methodist Health System Foundation Dallas, Texas <i>(For capital aspects of an ECMO Program at Methodist Dallas Medical Center)</i>	0	350,000	(350,000)	0
Metrocare Services Dallas, Texas <i>(Additional support of the "Changing Minds" capital campaign)</i>	0	200,000	(200,000)	0
National Medal of Honor Museum Foundation Arlington, Texas <i>(Toward a capital campaign to establish the National Medal of Honor Museum)</i>	0	250,000	(250,000)	0
Nexus Recovery Center Dallas, Texas <i>(For a passenger van to transport clients)</i>	0	40,000	(40,000)	0
Oak Cliff Veggie Project Dallas, Texas <i>(Toward the purchase of land for a micro-farm initiative)</i>	50,000	0	(50,000)	0
Our Daily Bread Denton, Texas <i>(For a passenger van to transport shelter clients and work program participants)</i>	0	45,000	(45,000)	0

Arts & Culture Civic Disability Community Education Environment Medical Social Services

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
Out Teach Dallas, Texas <i>(Toward an Outdoor Learning Lab at Seagoville North Elementary)</i>	0	50,000	(50,000)	0
Rise Adaptive Sports Irving, Texas <i>(Toward equipment for the Adaptive Water Sports Program)</i>	34,700	0	(34,700)	0
Ronald McDonald House of Dallas Dallas, Texas <i>(Toward plumbing updates)</i>	0	45,900	(45,900)	0
Senior Citizens of Greater Dallas/The Senior Source Dallas, Texas <i>(Toward a complete HVAC system replacement)</i>	0	50,000	(50,000)	0
Southern Methodist University Dallas, Texas <i>(Toward a capital campaign to renovate Owen Arts Center)</i>	312,500	0	(312,500)	0
Southwestern Medical Foundation Dallas, Texas <i>(Memorial gifts honoring Jerry Farrington and Gerald Fronterhouse)</i>	0	2,000	(2,000)	0
Southwestern Medical Foundation, Karl & Esther Hoblitzelle Fund Dallas, Texas <i>(Toward a capital campaign for the Brain Research Tower for the Peter O'Donnell Jr. Brain Institute)</i>	750,000	0	(250,000)	500,000
St. Philip's School and Community Center Dallas, Texas <i>(To update the HVAC across campus)</i>	0	200,000	(200,000)	0

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
TeCo Theatrical Production/Bishop Arts Theatre Dallas, Texas <i>(For a new marquee)</i>	0	60,000	(60,000)	0
Texas Ballet Theater Fort Worth, Texas <i>(For capital improvements at the Dallas school)</i>	0	34,000	(34,000)	0
Texas Health Resources Arlington, Texas <i>(Toward a capital campaign to renovate the Margot Perot Center at Texas Health Presbyterian Hospital Dallas)</i>	500,000	0	(250,000)	250,000
Texas Parks and Wildlife Foundation Austin, Texas <i>(For a truck to be used by program staff)</i>	0	25,000	(25,000)	0
The Center for American and International Law Plano, Texas <i>(Toward capital aspects of their 75th Anniversary Campaign)</i>	0	75,000	(75,000)	0
The Commit Partnership Dallas, Texas <i>(For their higher education and workforce data dashboard)</i>	0	250,000	(125,000)	125,000
The Hockaday School Dallas, Texas <i>(Toward a capital campaign to implement their Land Use Plan focused on athletics and wellness)</i>	0	250,000	(125,000)	125,000
The Lamplighter School Dallas, Texas <i>(Toward their "Bright Future Campaign")</i>	0	100,000	(100,000)	0

Arts & Culture Civic Disability Community Education Environment Medical Social Services

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
The Salvation Army of North Texas Dallas, Texas <i>(Toward the "The One Army, Many Fronts Campaign" for replacement facilities)</i>	0	1,000,000	(250,000)	750,000
The Warren Center Richardson, Texas <i>(Toward renovations of a new location in Irving)</i>	0	25,000	(25,000)	0
The Way Back House dba The Way Back Dallas, Texas <i>(For office and technology needs at this agency serving ex-offenders)</i>	0	15,000	(15,000)	0
Theatre Three, Inc. Dallas, Texas <i>(Toward installation of ADA Bathrooms)</i>	0	30,000	(30,000)	0
Twelfth Step Ministry, Inc. Dallas, Texas <i>(Toward a capital campaign for replacement facilities)</i>	0	50,000	(50,000)	0
University of Dallas Dallas, Texas <i>(Toward a virtual Anatomy and Physiology Laboratory)</i>	0	75,000	0	75,000
Uplift Education Dallas, Texas <i>(Toward capital aspects of the "Boldly Uplift Education" capital campaign)</i>	125,000	0	(125,000)	0
UT Dallas/Callier Center for Communication Disorders Dallas, Texas <i>(Toward capital renovations to increase accessibility)</i>	0	107,500	(107,500)	0

RECIPIENT & PURPOSE	BEGINNING OF YEAR	GRANTED	PAID	END OF YEAR
Van Cliburn Foundation, Inc. Fort Worth, Texas <i>(Toward equipment for the webcast and simulcast of the 2023 Cliburn International Junior Piano Competition/Dallas)</i>	0	52,100	(52,100)	0
World Affairs Council of Dallas/Fort Worth Dallas, Texas <i>(For modernization of the website and an organizational rebrand)</i>	0	75,000	(75,000)	0
YMCA of Metropolitan Dallas Dallas, Texas <i>(Toward revitalization of the Park South YMCA)</i>	1,000,000	0	(250,000)	750,000
Young Women's Preparatory Network Dallas, Texas <i>(For updated technology)</i>	0	50,000	(50,000)	0
Youth 180, Inc. Dallas, Texas <i>(For safety improvements at the treatment center)</i>	0	70,000	(70,000)	0
TOTAL	5,422,200	5,822,250	(7,019,450)	4,225,000

Arts & Culture Civic Disability Community Education Environment Medical Social Services

FINANCIAL INFORMATION

Year Ended April 30, 2023

STATEMENT of FINANCIAL POSITION

ASSETS	
Cash and cash equivalents	\$ 6,108,716
Interest and dividends receivable	\$ 263,046
Investments:	
U.S. Treasury notes	\$ 11,284,006
Marketable equity securities	\$ 109,995,989
U.S. government agency obligations	\$ 1,140,266
Corporate bonds	\$ 9,218,241
Private equity securities	\$ 2,477,223
Hedge funds	\$ 9,300,126
Total investments	\$ 143,415,851
Other assets	\$ 18,480
TOTAL ASSETS	\$ 149,806,093
LIABILITIES AND NET ASSETS	
Grants payable	\$ 4,225,000
Unfunded pension obligation and other	\$ 1,914,969
Total Liabilities	\$ 6,139,969
Net Assets - Unrestricted	\$ 143,666,124
TOTAL LIABILITIES AND NET ASSETS	\$ 149,806,093

STATEMENT of ACTIVITIES

Investment return	\$ 1,299,485
Expenses:	
Grants	\$ (5,822,250)
Other program	\$ (532,995)
Management	\$ (218,200)
Subtotal	\$ (6,573,445)
Change in Estimates	\$ (54,959)
Total Expenses	\$ (6,628,404)
DECREASE IN NET ASSETS	\$ (5,328,919)



HOBLITZELLE FOUNDATION

5556 Caruth Haven Lane, Suite 200, Dallas, Texas 75225

Hoblitzelle.org